

Tuition & Fee Advisory Committee

Agenda

- TFAC & TFACC's Role
- University Budget Overview
 - Provide a basic understanding of WOU's budget, including terminology, funds, sources & uses of funds
- Historical Information
 - Provide historical/comparative data on WOU's finances and tuition & fees

Tuition & Fee Advisory Committee (TFAC) Role

- Advises the University President on the President's recommendation to the Board of Trustees regarding resident tuition and mandatory enrollment fees for the upcoming academic year
- TFAC is comprised of students (minimum of 4), 2 faculty, and 2 administrators
- HB4141 lays out the requirements for the advisory body

Tuition & Fee Advisory Committee (TFAC) Scope

- Resident Undergraduate Tuition (currently \$220/credit)
 - Directly impacts WUE tuition (currently \$330/credit) as it is 150%
- Mandatory Enrollment Fee:
 - Building Fee (currently \$58/term*)
 - Health Service Fee (currently \$183/term*)
 - Student Health Building Fee (currently \$11/term*)
- Your recommendation will not include:
 - Non-resident Undergraduate tuition (currently \$680/credit)
 - Graduate tuition (currently \$507/credit)
 - Occupational Therapy Doctorate tuition (currently \$9,160/term)
 - Incidental Fees, including:
 - Incidental Fee (currently \$435/term*)
 - Campus Rec Building Fee (currently \$42/term & increasing to \$52/term for 2026-2027*)

* Fee rates reflect Monmouth Campus and 'full-time' credit rate for Building Fee

University Budget

- Major funds:
 - **Education & General (E&G):** Devoted to instructional and support services
 - **Auxiliary Enterprises:** Furnish goods or services and charges fee directly related to the cost of the goods/services
 - **Capital:** Building repair and equipment reserves
 - **Grants:** Restricted for specific purpose by grantor/contracting agency
 - **Debt Service:** Debt payments on university buildings/assets

Education & General Fund Overview

- **Revenues**
 - Tuition (~45% of revenues)
 - Fee remissions are a discount to this
 - State Appropriations (~48% of revenues)
 - Other Revenues include investment, sales & services, other
- **Expenses**
 - Personnel (~80% of expenses)
 - Services & Supplies
 - Transfers – how we move funds between funds
 - Primarily supporting athletics

Education & General Fund Overview (cont.)

- **Fund Balance**
 - Difference between assets & liabilities of a fund, or the available resources of the fund
 - Can be significantly different than cash balances due to accrual accounting
 - Board policy is E&G fund balance must be 5-15% of revenues, with a target of 10-12%

State Appropriations

- Allocation to the Public University Support Fund (PUSF) determined on a biennial basis (\$1.069B for 2025-27)
- Allocation among the universities determined by the Student Success and Completion Model (SSCM)
 - WOU receives ~7% of the total PUSF
 - In FY26, this amounts to ~\$34.8M
- SSCM comprised of three components:
 - **Mission Differentiation** – regional, mission, and research support (allocated first)
 - **Outcomes-Based** – three-year average total cost weighted degrees produced, student type, and priority area (60%)
 - **Activity-Based** – three-year average total cost weighted, completed, resident student credit hours (40%)

Tuition Revenue

- Comprised of tuition, fees (matriculation, course, application, etc.), and fee remissions (institutional discounts given to students as part of financial aid)
 - Building, incidental, and health service fees route to other funds outside of E&G
- Driven by two factors: tuition rates and enrollment levels
- Tuition Rates:
 - Tuition & Fee Advisory Committee (TFAC) recommends to the President the resident undergraduate tuition rate
 - Graduate Tuition & Fee Advisory Committee that proposes graduate tuition rate changes to VPFA/President
 - Proposed tuition and fee rates are presented to the Board of Trustees for final approval at the spring meeting
- Enrollment Levels:
 - Assumption made in collaboration with Assistant Provost of Enrollment Management.

Education & General Funded Areas

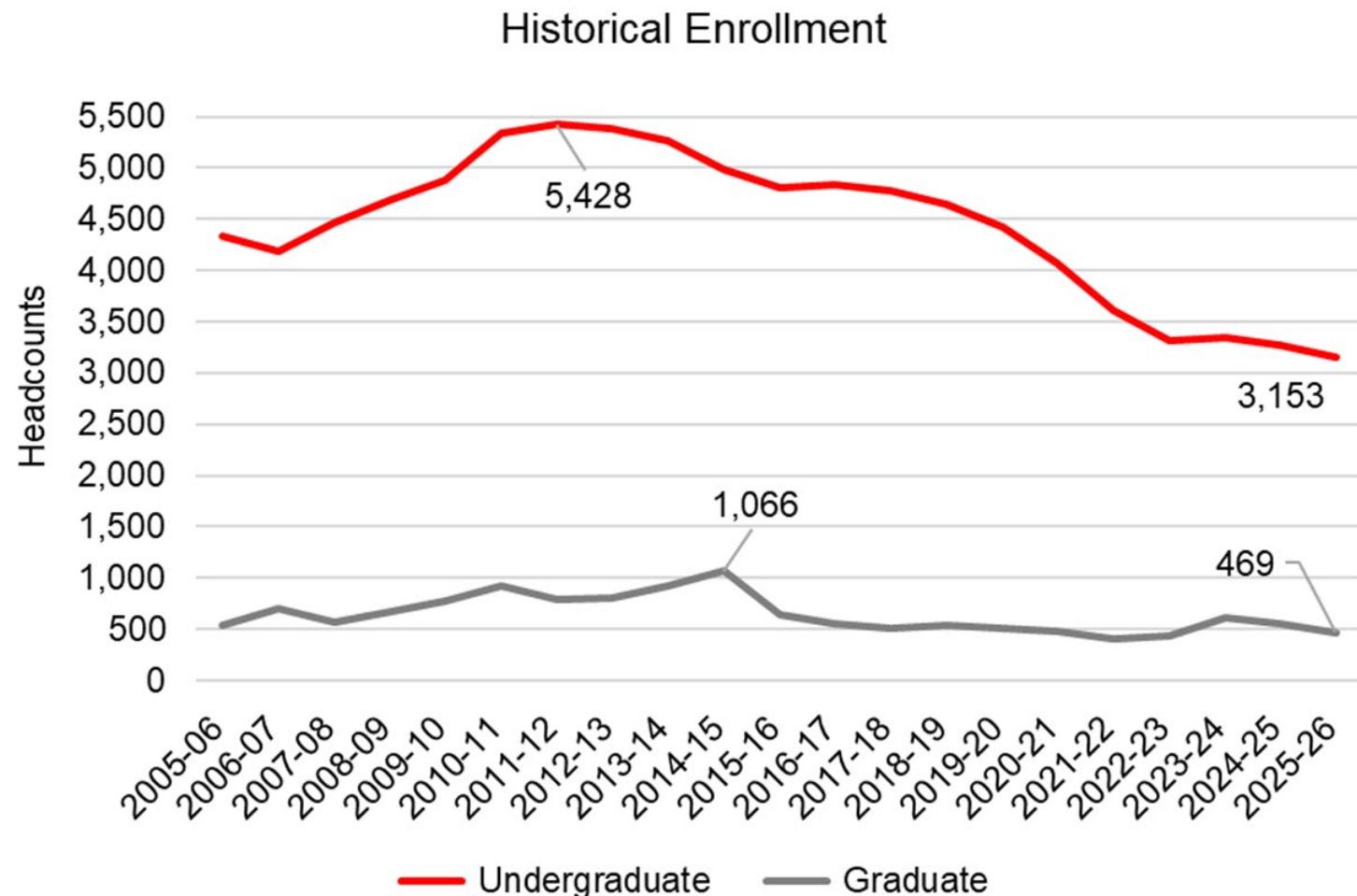
- President's Office
- Human Resources
- General Counsel
- Diversity, Equity, & Inclusion
- Academic Affairs
 - College of Liberal Arts & Sciences, College of Education, Library, Enrollment Management & Success (Admissions, Advising)

Education & General Funded Areas (cont.)

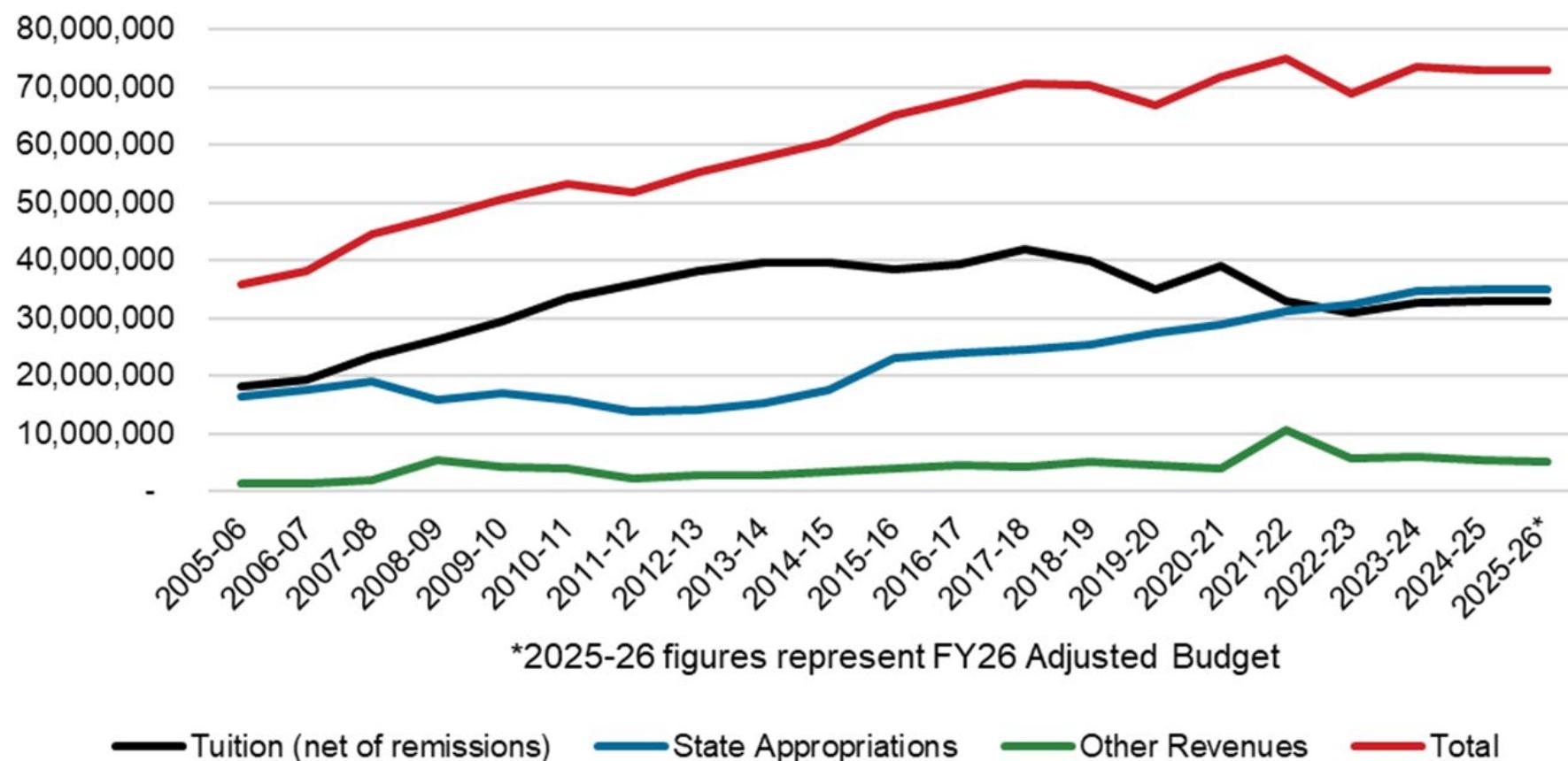
- Finance & Administration
 - Business Office, Budget, Facilities, Public Safety, University Computing Solutions, Utilities, Campus Software/Computers
- Student Affairs
 - New Student & Family Programs, Career Professional Pathways, Office of Disability & Access Services, Veteran's Success, Abby's House, Financial Aid, Multicultural Student Services
- Development in Advancement (Foundation)
- Marketing & Communications

E&G FY26 Adjusted Budget

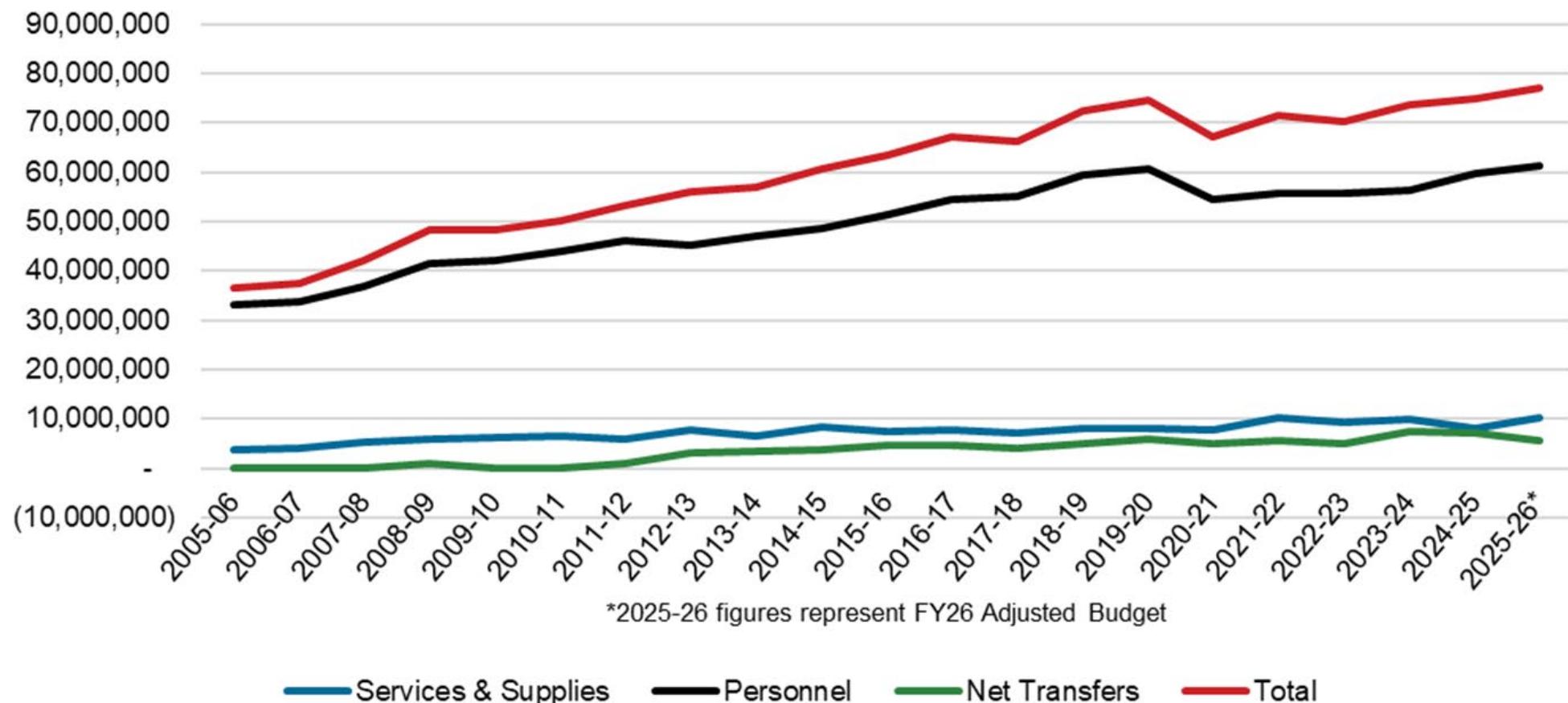
Revenues	
Tuition & Fees (net)	32,883,842
State appropriations	35,006,510
Other Revenues	<u>5,150,000</u>
Total Revenues	73,040,352
Expenses	
Personnel	61,346,314
Services & Supplies	<u>9,746,378</u>
Total Expenses	71,092,692
Net Transfers	<u>5,501,318</u>
Total Expenses & Transfers	76,594,010
Net Recurring Budget	(3,553,658)
One Time Activities	<u>578,110</u>
Net Budget	(4,131,768)
Beginning Fund Balance	<u>13,590,137</u>
Projecting Ending Fund Balance	9,458,369
Fund Balance as a Percentage of Revenues	12.95%



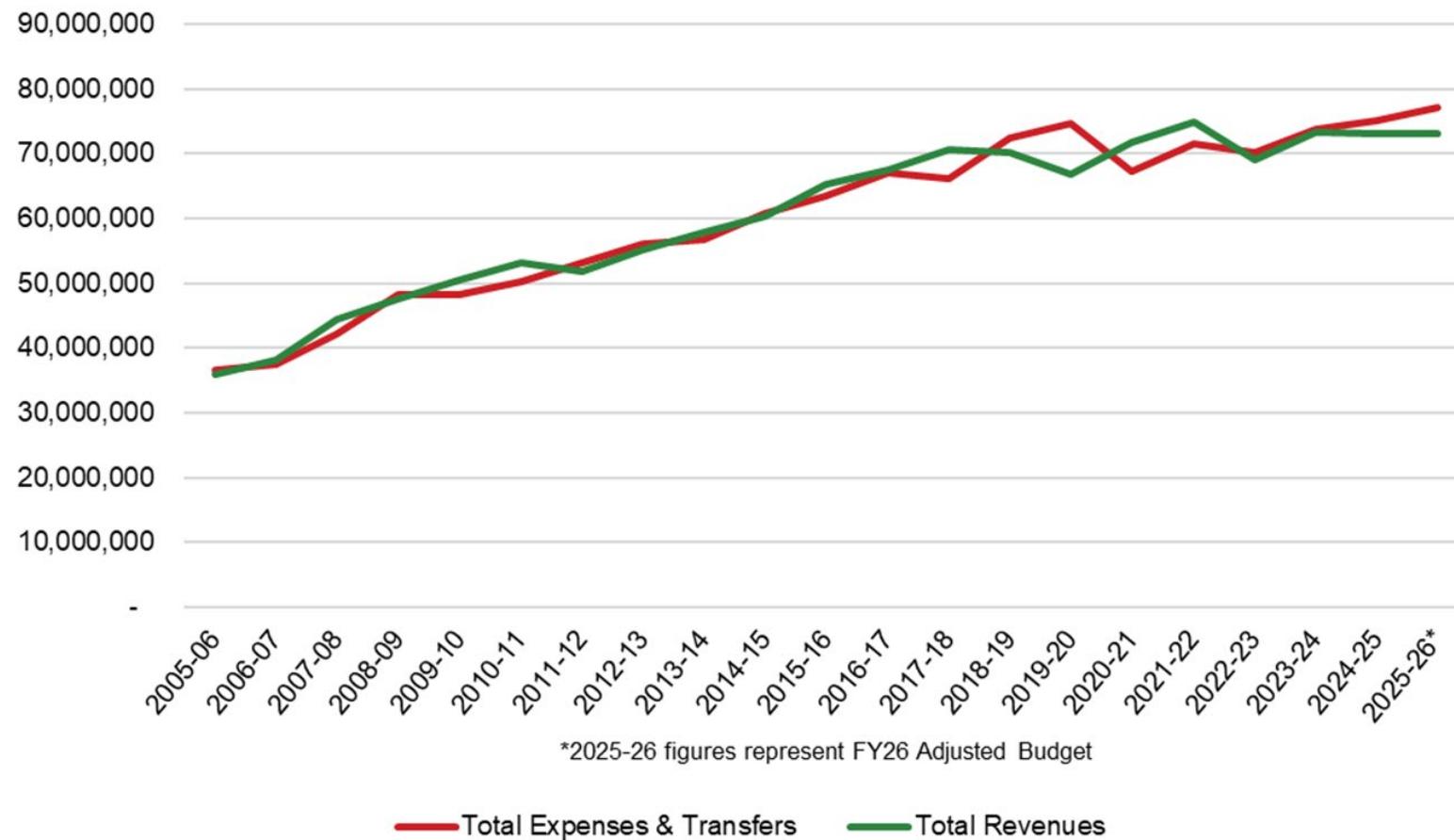
Historical E&G Revenues



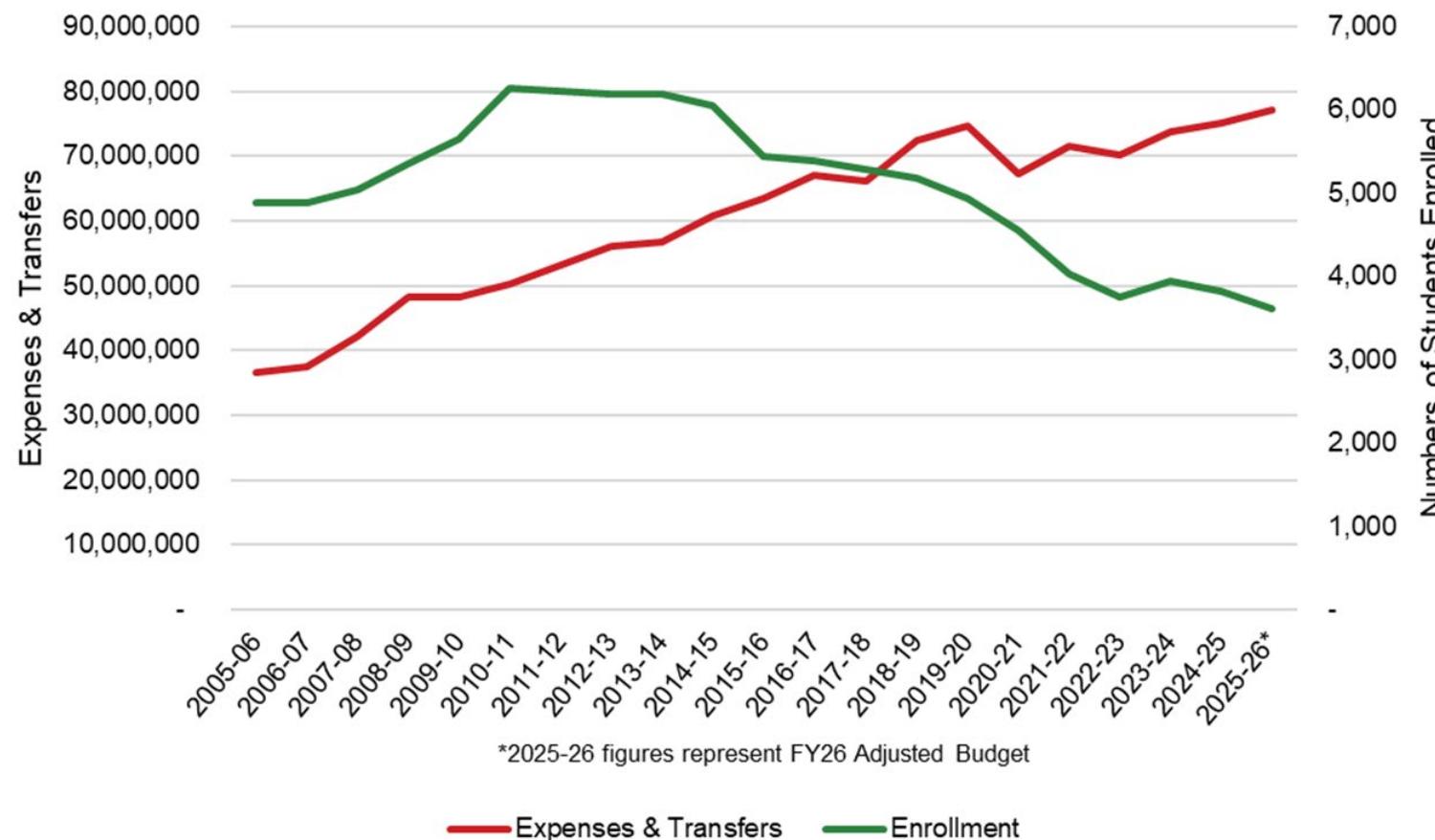
Historical E&G Expenses



Historical E&G Revenues & Expenses

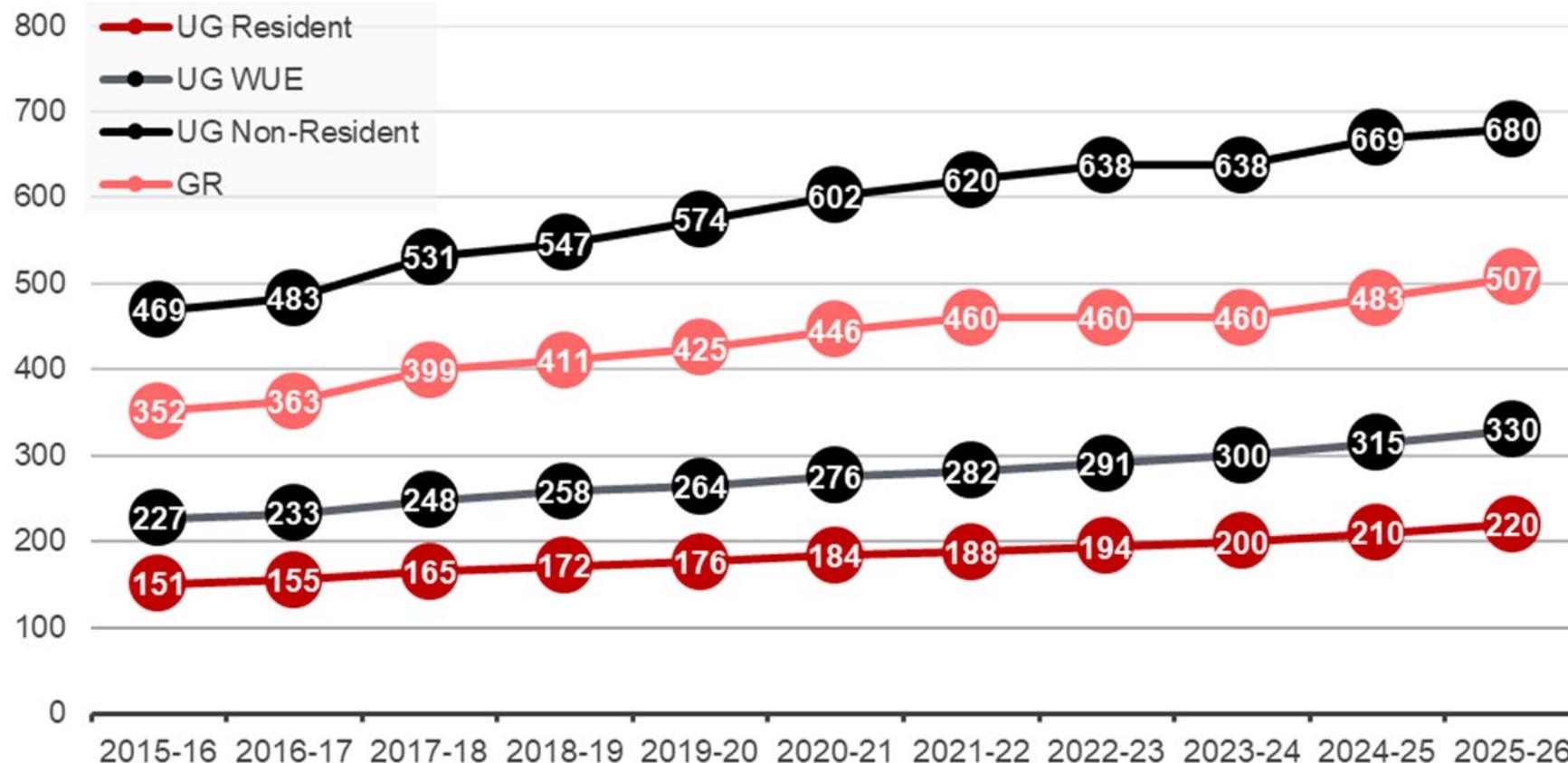


Enrollment & E&G Expense Trends

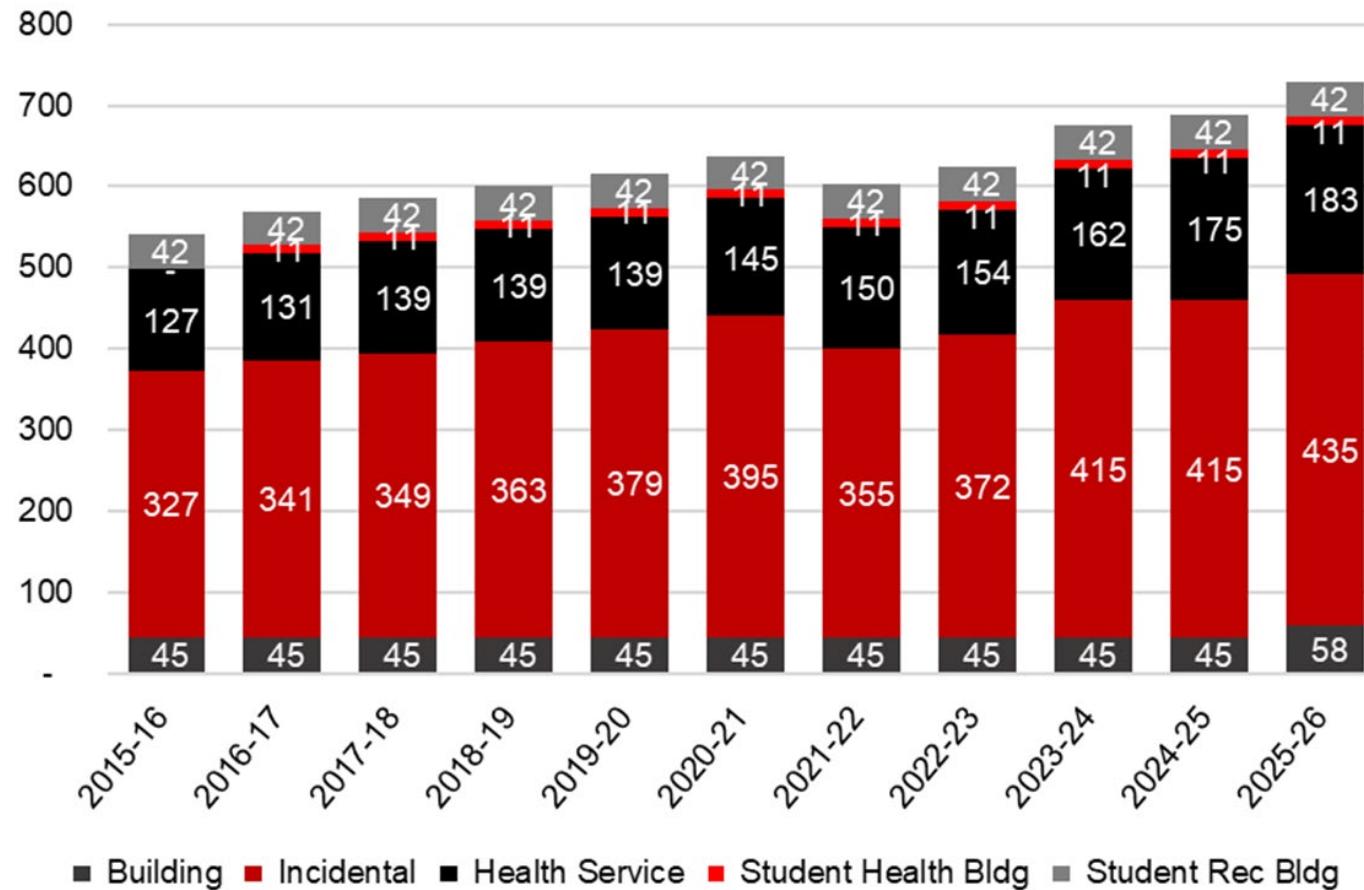




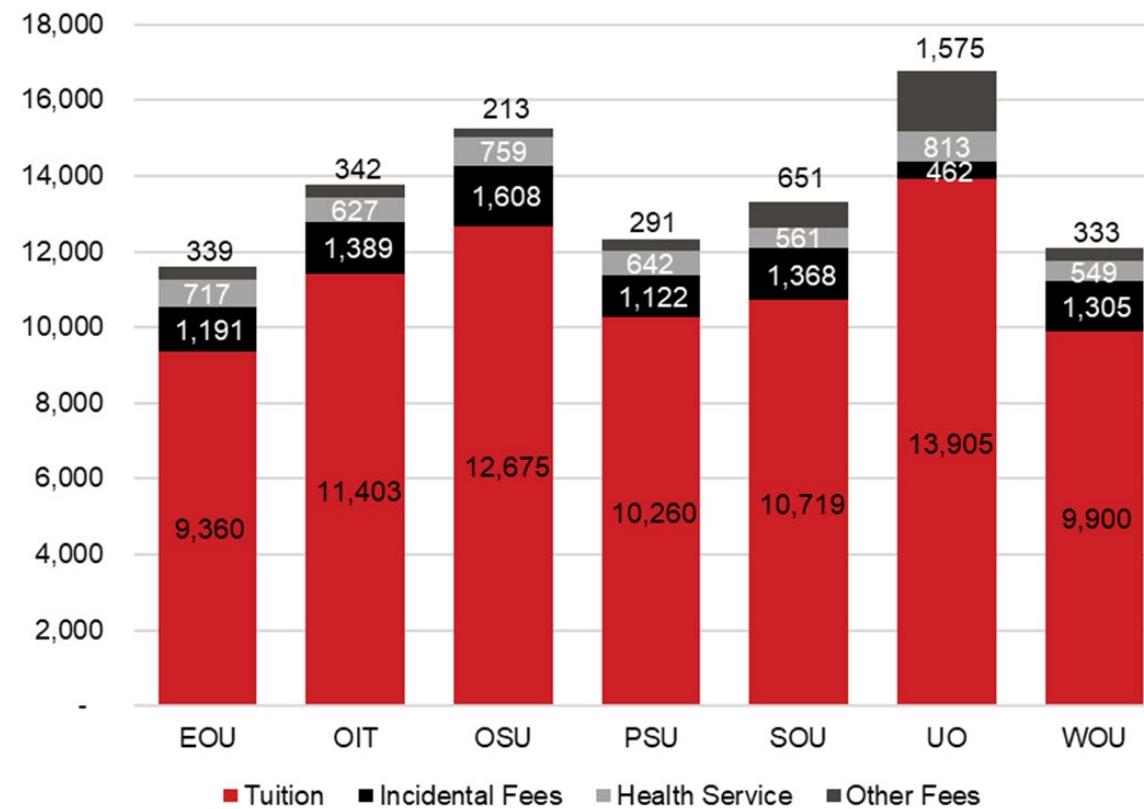
Historical Tuition per Credit



Historical Mandatory Fees



2025-2026 Oregon Public Universities' Tuition & Fees



What does all of this mean for TFAC?

We are facing a challenge:

- Other than Fall 2023, enrollment has been declining for 10+ years
- State funding for public universities in OR ranks 46th
- Expenses continue to rise
- Affordability and access are priorities

Your voice is critical in helping determine what our tuition rates will be for next year.