

WESTERN OREGON UNIVERSITY

Fiscal Year 2011 Operating Budget



**General and Non-General Funds
July 1, 2010 thru June 30, 2011**

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WESTERN OREGON UNIVERSITY

President Minahan and Members of the WOU Community:

I am pleased to present the Fiscal Year 2011(FY11) Education and General Fund (E&G) Budget for Western Oregon University.

Financial schedules presented in this document reflect our continuing effort to clearly and accurately report university budget plans. While the primary focus is on Education and General Funds of \$52M, this document also provides select information pertaining to self-support Auxiliary Enterprise, Designated Operation, and Service Department Funds.

Western Oregon University enters FY 2011 fiscally sound and positioned to achieve its program goals through thoughtful and strategic use of limited resources. These resources are allocated to academic and administrative units through the annual budget process; the results of which are reported in detail in this document.

Significant budget considerations include:

- Western's growing enrollment. Fall 2010 undergraduate enrollment increased by 7.1% or 308 FTE compared to Fall 2009. Similarly, graduate enrollment increased by 11.6% or 45 FTE.
- Extended and online programs growth. Total student credit hour enrollment in "for-credit" DEP programs increased 69.9 % and credit overlay increased 40% from FY'09 to FY'10. Similar enrollment increases are expected for FY'11.
- Government Appropriation reductions of \$2,267,902 or 14.63% for FY'11. This presents a significant shift in contribution ratios from state appropriations to tuition revenue. In FY11, state appropriations contribute 26.7% of the E&G budget compared to 33.5% in FY10.
- Academic year gross tuition revenue is expected to increase \$4.1M or 14.0%. This increased revenue is the result of substantial increases in enrollment and modest tuition rate increases.
- Fee remissions budgeted at \$3,125,000 includes \$463K in onetime backfill funding of the Oregon Opportunity Grant.

- Total budgeted E&G expenditures increased \$2.9M or 6% above FY10 actual to serve Western's growing enrollment. This increase is primarily due to salary and OPE budgets which increased \$2.5M or 5.9%.
- Combined service & supplies and capital outlay budgets have are planned to increase by \$406K for FY11.
- Classified Employees' step increases are reinstated as of October 1st, 2010 and the furlough program continues through the end of this fiscal year.
- Programmatically, approximately 53% of Western's annual expense budget is dedicated solely to Instruction with the remaining 47% allocated to Academic Support, Student Services, and Institutional Support.
- The FY2011 budget continues to provide funding for academic infrastructure and campus improvements supporting enrollment growth.

While Western Oregon University plans for a successful year, we also prepare for the financial challenges of the coming biennium. As the nation weathers the effects of a troubled economy, the State revenue forecasts continue to show Oregon with significant budgetary shortfalls in the coming years. This financial challenge is further compounded by exhausted federal stimulus funding, large increases in benefit costs, the potential need for salary adjustments after a multi-year salary freeze and continued high levels of unemployment in Oregon.

Western's plan for addressing these challenges and the resulting budget are likely to change as the year progresses and priorities reconsidered. We move forward with cautious determination and thoughtful preparation recognizing Western Oregon University's academic distinction and success is the result of the hard work and dedication of outstanding faculty, staff, and academic leaders who place the needs of our students first.

Please contact me if you require any additional information.

Respectfully,

Eric Yahnke
Budget Director
Western Oregon University

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Western Oregon University
Education and General Fund Operations
For the Fiscal Years Ending June 30, 2009 & 2010
Fiscal Year 2011 Adjusted Budget

	2009 Actual	2010 Actual	\$ Δ	% Δ	2011 Adjusted Budget	FY11 Budget vs. FY10 Actual	
						\$ Δ	% Δ
Government Appropriations							
State Appropriations	15,834,213	16,944,211	1,109,998	7%	14,014,233	(2,929,978)	-17%
State Fiscal Stabilization Fund	3,294,222	1,835,324	(1,458,898)	-44%	2,265,642	430,318	23%
Total Government Appropriations	19,128,435	18,779,535	(348,900)	-2%	16,279,875	(2,499,660)	-13%
Tuition and Resource Fees, Net of Remissions							
Tuition Revenue							
Academic Year Tuition							
Resident Undergraduate	15,117,332	17,088,459	1,971,127	13%	19,451,472	2,363,013	14%
Nonresident Undergraduate	3,947,721	4,042,517	94,796	2%	4,637,061	594,544	15%
Resident Graduate	1,595,743	1,820,507	224,763	14%	1,843,081	22,574	1%
Nonresident Graduate	250,925	284,811	33,885	14%	534,345	249,534	88%
Western Undergrad Exch (WUE)	2,917,858	3,497,291	579,433	20%	4,149,012	651,721	19%
Continuing Education	1,884,151	2,729,019	844,868	45%	3,017,007	287,988	11%
Faculty & Staff	207,981	216,325	8,344	4%	194,430	(21,895)	-10%
Total Academic Year Tuition	25,921,712	29,678,927	3,757,215	14%	33,826,408	4,147,481	14%
Summer Session Tuition	1,154,181	1,168,608	14,427	1%	1,335,000	175,959	15%
Total Tuition Revenue	27,075,893	30,847,535	3,771,642	14%	35,161,408	4,323,440	14%
Resource Fee Revenue	560,382	510,442	(49,940)	-9%	739,871	229,429	45%
Less Fee Remissions	2,165,568	2,956,887	791,319	37%	3,156,000	(100,887)	-3%
Tuition and Resource Fees, Net of Remissions	25,470,707	28,401,090	1,566,009	6%	32,745,279	4,653,756	16%
<i>% Fee Remission to Gross tuition</i>	<i>8.00%</i>	<i>9.59%</i>		<i>1.59%</i>	<i>8.98%</i>		<i>-0.61%</i>
Other Revenue							
Student Fees, Sales, ICR	2,938,027	3,424,134	486,108	17%	2,852,025	(572,109)	-17%
Transfers In	35,228	12,000	(23,228)	-66%	120,000	108,000	900%
Other Revenue	2,973,255	3,436,134	462,880	16%	2,972,025	(464,109)	-14%
Total Operating Revenue	47,572,397	50,616,759	3,044,363	6%	51,997,179	1,380,420	3%
*Expenditures & Transfers							
Personnel Services	41,521,633	41,992,836	471,203	1%	44,483,027	2,490,191	6%
Supplies & Services	4,760,945	5,294,784	533,839	11%	6,376,002	1,081,218	20%
Capital Outlay	1,019,753	1,081,418	61,664	6%	406,112	(675,306)	-62%
Transfers	938,231	-	(938,231)	-	-	-	-
Total Expenditures & Transfers	48,240,562	48,369,038	1,066,707	2.2%	51,265,141	2,896,103	6%
Change in Fund Balance	(668,166)	2,247,721			732,038		
Beginning Fund Balance	6,851,003	6,182,837			8,430,555		
Ending Fund Balance	6,182,837	8,430,555	2,247,718	36%	9,162,593	732,038	8.7%
% Operating Revenues	13.0%	16.7%			17.6%		
*Expenditures & Transfers by Program							
Instruction & Dept Research	23,201,843	23,855,922	654,079	3%	27,183,878	3,327,956	14%
Research	489,220	464,645	(24,575)	-5%	493,258	28,613	6%
Academic Support	7,245,037	7,284,078	39,041	1%	7,720,035	435,957	6%
Student Services	6,584,583	6,916,785	332,202	5%	7,330,741	413,956	6%
Operations/Maint.	4,135,677	4,524,369	388,692	9%	3,395,091	(1,129,278)	-25%
Institutional Support	6,584,203	5,323,239	(1,260,963)	-19%	5,142,138	(181,101)	-3%
Total Expenditures & Transfers by Program	48,240,562	48,369,038	128,476	0%	51,265,141	2,896,103	6%

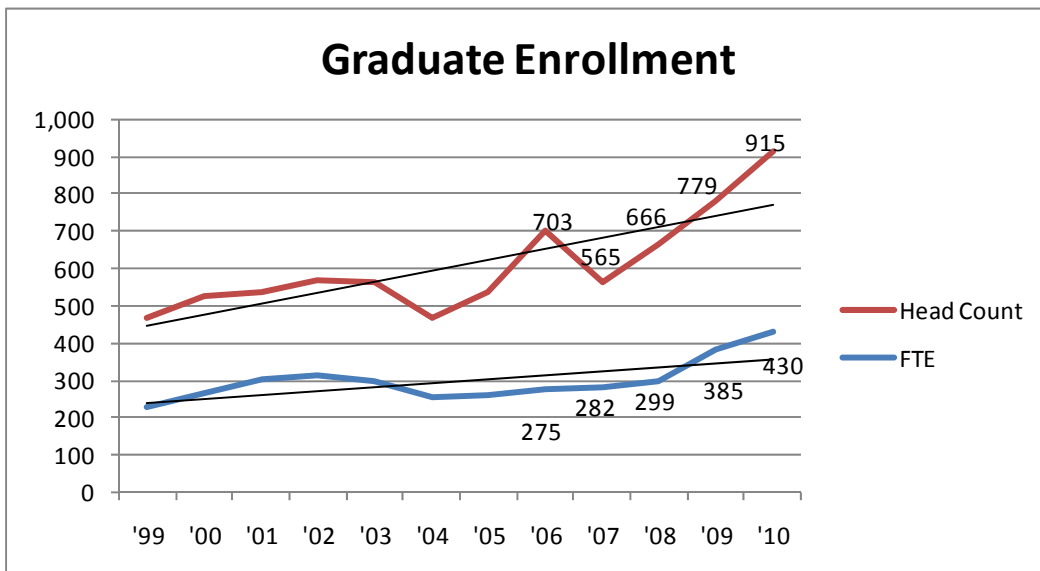
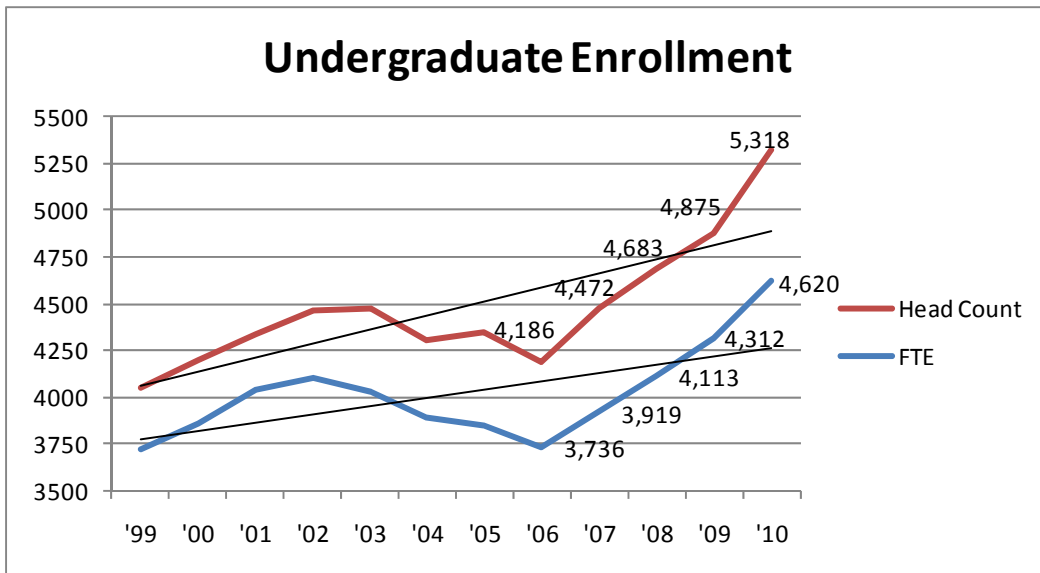
Source: OUS Finance Data Warehouse

Tuition Revenue & Enrollment

Western receives approximately 96% of its education and general funds from tuition revenue and government appropriations. Budgeted at \$33.7 million, net tuition and fees represent 65.1% of total revenue. Total gross tuition and fee revenue is expected to increase by 14.5% or \$4.5M over FY2010 actual. This increase is the result of substantial enrollment growth and modest tuition rate increases.

Headcount of 6,233 is an increase 10.25% from 5,654 at this time last year. Double digit increases occurred in all undergraduate categories: first time freshmen, transfers, residents and nonresidents. Fall 2010 undergraduate enrollment increased by 7.1% or 308 FTE. Similarly, graduate enrollment increased by 11.6% or 45 FTE.

The new student cohort of 2,185 was 13.2% larger than fall 2009. Previous years of growth and 75.7% retention account for our continuing student population. With two-year growth of 16.5% and four-year growth of 27.5% WOU continues to attract and retain a growing percentage of OUS students.



Non-Resident Enrollment

Non-resident enrollment is comprised of international students and students from other US states and accounts for approximately 15% of WOU's total enrollment. As a result of ongoing recruitment efforts, non-resident enrollment has increased an average of 9% per year since Fall 2007.

Most students from 15 western US states are eligible for the Western Undergraduate Exchange (WUE) program in which they pay 150 percent of the instate Promise tuition rate. Enrollment in Western's WUE program has increased 10.15% or 27 students since Fall 2009.

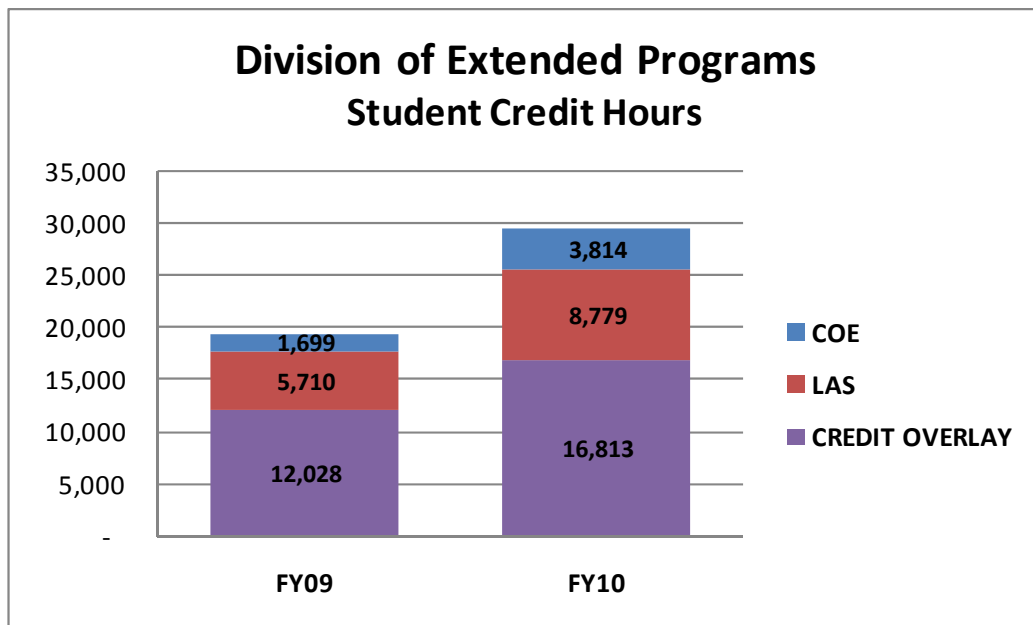
Division of Extended Programs

Continued enrollment growth in Division of Extended Programs (DEP) is expected for FY11 and an additional \$288K or 10.6% increase in revenue is budgeted.

The classes offered through DEP attract a growing number of students. The College of Education and the College of Liberal Arts and Sciences work through DEP to offer online courses to meet the needs of many students enrolled in on-campus degree programs, as well as distance and non-traditional students.

From FY'09 to FY'10, College of Education - DEP headcount enrollment increased by 802; student credit hours increased by 2,115. For the same period, College of Liberal Arts and Sciences – DEP headcount enrollment increased by 473; student credit hours increased by 3,069. Total student credit hour enrollment in "for-credit" DEP programs increased 69.9 % from FY'09 to FY'10.

Enrollments in credit overlay programs have increased 40% from FY'09 to FY'10, as well. For the FY'09-10 period, credit overlay programs headcount increasing by 1,555 and student credit hours increased by 4,785.



Tuition Rates

Western continues to offer competitive tuition rates. Fall 2010 begins the fourth year of the Western Promise tuition rate structure, which guarantees newly enrolled resident undergraduate freshman the same tuition rate for four years. This commitment provides students and families with a stable plan for affordable access to a degree from Western Oregon University.

The Fall 2010 Western Promise tuition rate has increased 8.8% over the prior year's Promise cohort and will not change for the next four years. While this rate is currently the second highest in the OUS system, it is important to note that students who enrolled in the Fall of 2007(WP07) now enjoy the lowest tuition rate in the Oregon University System. Tuition rates for graduate and non-resident undergraduate students increased approximately 5%.

Fall term mandatory enrollment fees include Building - \$45, Health Service - \$160, Technology (WP07 only) - \$76, and Student Incidental Fee - \$220. The Student Incidental Fee will increase to \$263 and a new Rec. Center Building Fee will be implemented with the completion of the Wellness/Recreation Center.

Undergraduate Remissions

Western Oregon University administers financial aid from a wide variety of federal, state, institutional and private sources. WOU's has budgeted total tuition waivers of \$3.156 million.

As a further result of reductions in the state revenue forecast, a portion of FY11 funding for the Oregon Opportunity Grant has shifted from the Oregon Student Assistance Commission (OSAC) to Oregon University System (OUS) universities. WOU's budgeted waivers include \$335K backfill funding of the Oregon Opportunity Grant.

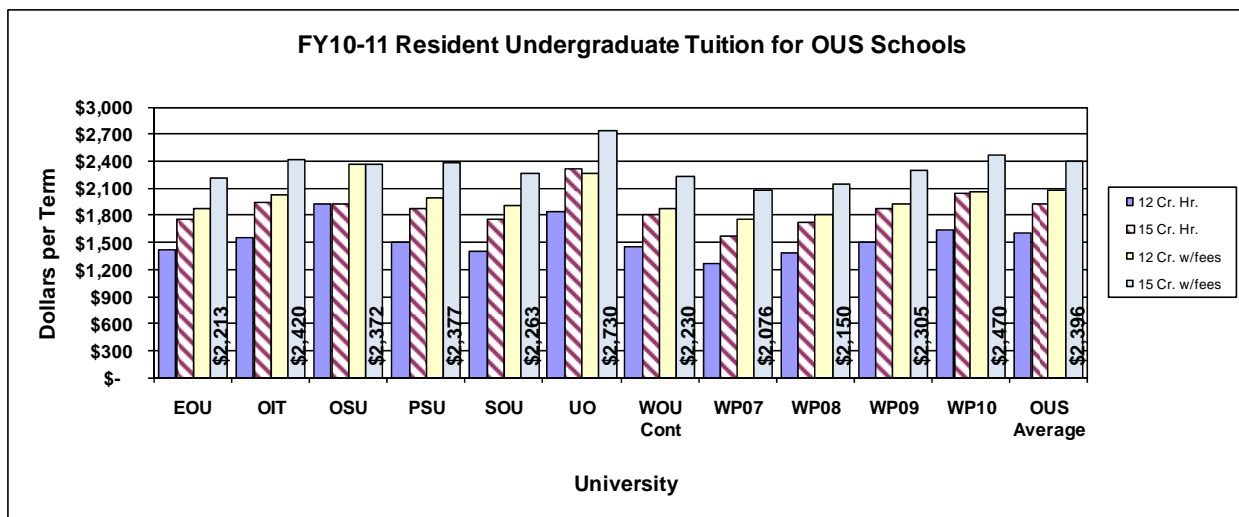
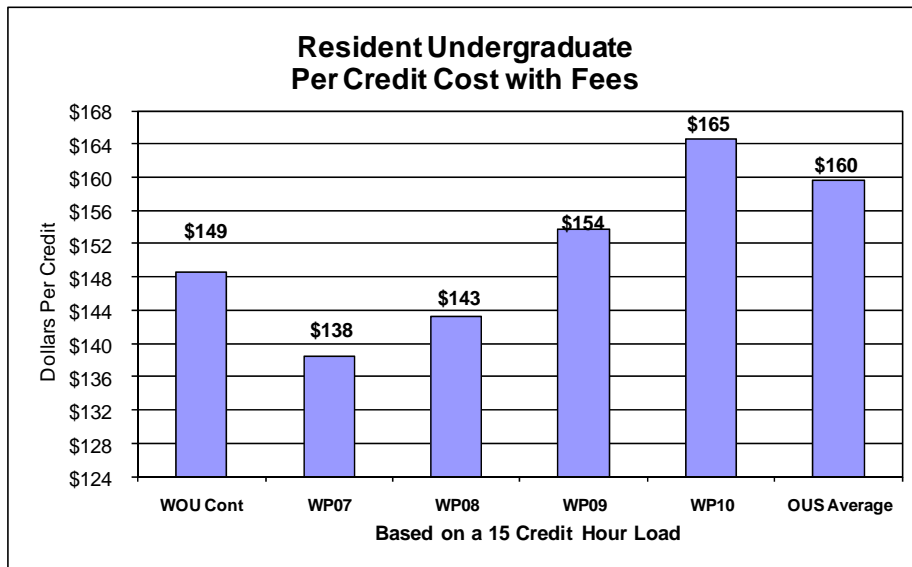
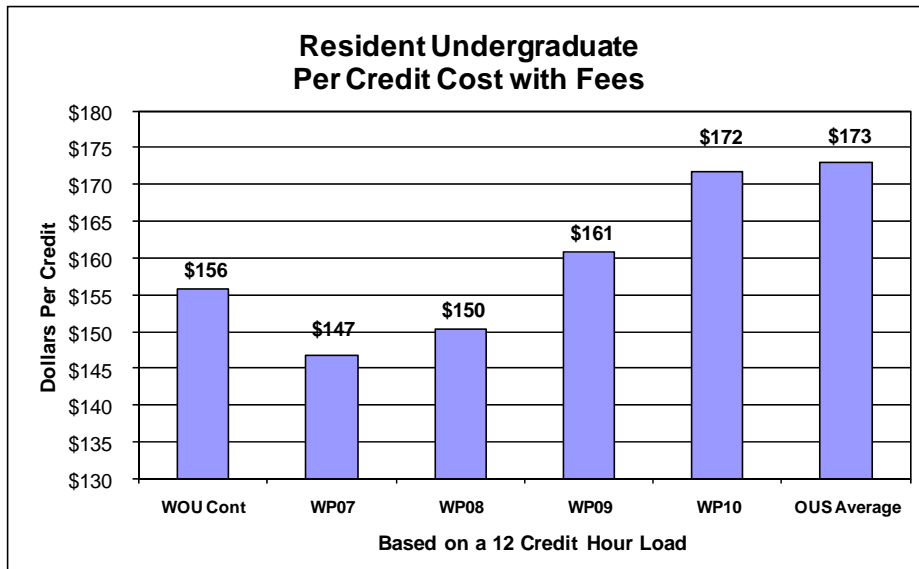
ESTIMATED INCREASE IN NEED-BASED FEE REMISSIONS NEEDED TO ADDRESS OSAC SHORTFALLS IN OREGON OPPORTUNITY GRANT

2010-11

(\$ in thousands)

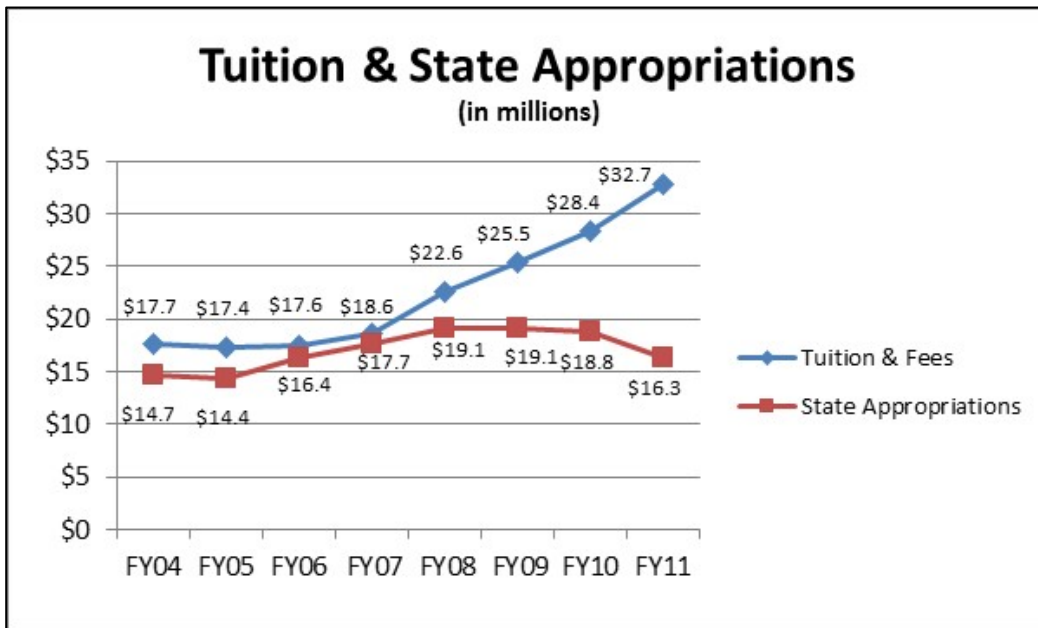
<u>University</u>	<u>Total</u>
EOU	\$210
OIT	\$245
OSU	\$1,000
PSU	\$1,415
SOU	\$260
UO	\$850
WOU	\$355
TOTAL	\$4,335

Oregon Opportunity Grant Backfill for OUS students —10-11,



State Appropriations

State appropriations continue to decline. WOU was initially allocated \$18.3 million in FY11 from the state, which includes one-time federal American Recovery and Reinvestment Act funding of \$2.2 million. With declining state revenue forecasts in May and September of 2010, State appropriations were reduced in May 2010 by \$1.3 million and again in September by \$974K for a total reduction of \$2.3 million or 14.63%.

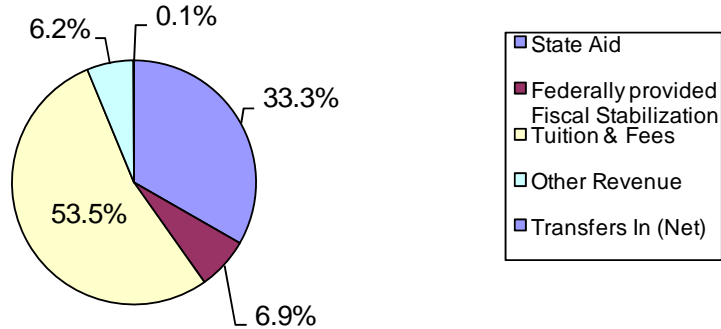


Combined State appropriations and Federal Stimulus funding provide \$16.3 million, which is near the FY06 funding level of \$16.4 million. It is not realistic to expect an increase in state funding in the coming biennium and if state revenue forecasts continue to decline, further reductions in state appropriations are likely in the current fiscal year. Federal Stimulus funding is not expected in the coming biennium.

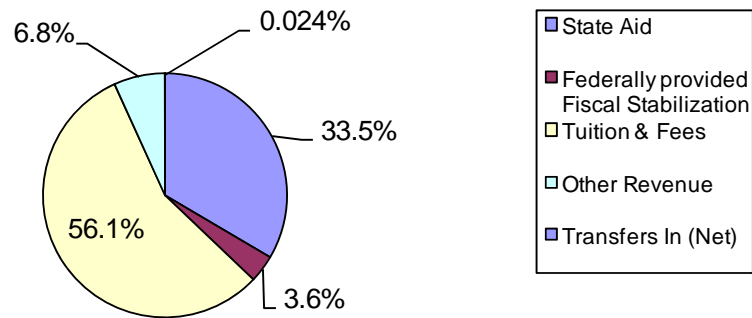
As of this writing, the state revenue forecast is approximately \$3.5 Billion below “Current Service Level”, the amount necessary to fund all currently approved programs for the next biennium.

**WESTERN OREGON UNIVERSITY
FY2010-2011 EDUCATION AND GENERAL FUNDS
COMPARISON OF REVENUES BY SOURCE**

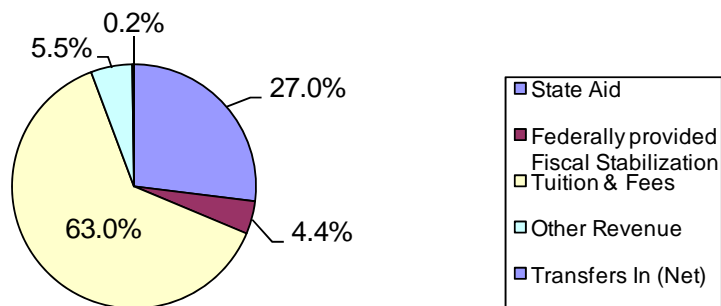
FY09 Actual Revenue = \$47.5M



FY10 Actual Revenue = \$50.6M



FY11 Budgeted Revenue = \$52M



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**Western Oregon University
Education and General Funds
2009-10 Actual & 2010-11 Budgeted Expenditures**

	FY 2009-10 (Actuals)		FY 2010-11 (Budget)		Total 2009-11	
	Employee FTE	Total E & G Limited	Employee FTE	Total E & G Limited	Employee FTE	Total E & G Limited
Personal Services						
Salaries and Pay						
Unclassified Faculty Salaries	260.6	13,052,736	312.1	13,605,102	572.7	26,657,838
Unclassified Non-teaching Salaries	124.4	6,792,217	130.5	7,001,856	254.9	13,794,073
Classified Salaries	161.9	5,599,527	169.3	6,092,198	331.2	11,691,725
Graduate Assistant Pay	7.0	107,167	9.1	126,406	16.1	233,573
Sub-total	553.9	25,551,648	621.0	26,825,562	1,174.9	52,377,210
Other Unclassified Salaries		131,432		116,134		247,566
Unclassified Pay		1,212,477		913,459		2,125,936
Classified Pay -- Temporary Pay		291,628		434,940		726,568
Classified Pay -- Overtime Pay		64,810		65,000		129,810
Classified Pay -- Shift Differential		28,478		30,000		58,478
Other Classified Pay		56,100		60,000		116,100
Student Pay		1,012,756		1,028,009		2,040,765
Benefit Compensation		14,811		-		14,811
Total Salaries and Pay		\$ 28,364,140		\$ 29,473,104		\$ 57,837,244
Unclassified Salaries & Pay OPE		4,954,127		4,760,041		9,714,168
Classified Salaries & Pay OPE		1,321,163		1,348,141		2,669,303
Graduate Assistant Pay OPE		674		10,112		10,787
Student Pay OPE		25,884		82,241		108,125
OPE JV/Accrued Leave Adj		30,686		21,560		52,246
Health Benefits - Grad. Assts.		-		-		-
Health Benefits - Employees		7,108,911		8,574,384		15,683,295
Graduate Assistant Fee Remissions		187,252		213,444		400,696
Total OPE & Grad Asst Fee Remissions		\$ 13,628,697		\$ 15,009,923		\$ 28,638,620
Total Personal Services		\$ 41,992,836		\$ 44,483,027		\$ 86,475,863
Services and Supplies		5,294,784		6,376,002		11,670,786
Capital Outlay		1,081,418		406,112		1,487,530
Special Payments		-		-		-
Debt Service		-		-		-
Transfer out		-		-		-
Total Projected Expenditures and Transfer Out		\$ 48,369,038		\$ 51,265,141		\$ 99,634,179

Salaries

Salary and benefits account for approximately 88% of general fund expenditures. Various collective bargaining agreements and benefit packages determine actual costs and budgeted amounts.

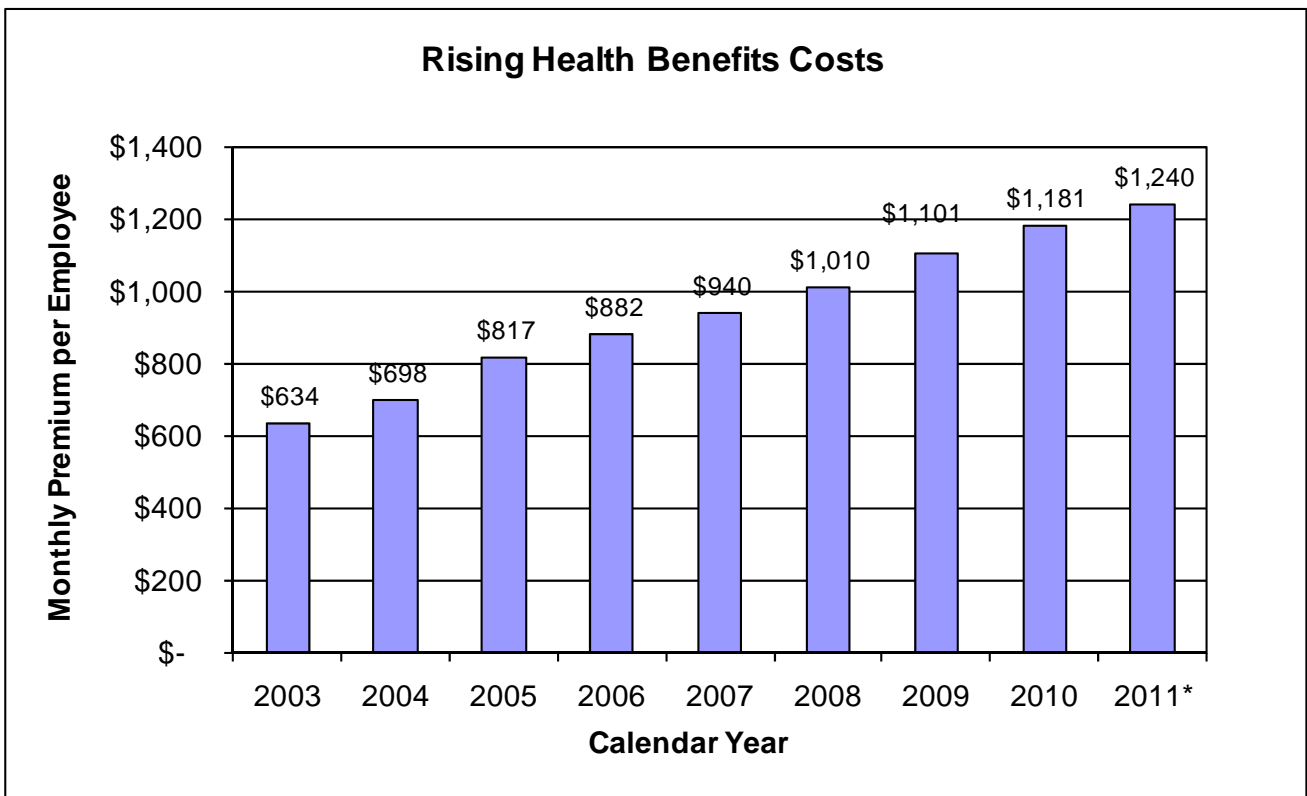
- Classified - The SEIU Collective Bargaining Agreement (CBA) for 2009-2011 was ratified in October 2009. All of the University's classified personnel are subject to this contract and the FY'11 budget is based on those provisions. Significant contract items incorporated in this budget include:
 - October 1, 2010 Reinstatement of step increases for eligible employees. Classified employee's step increases were frozen through September 30, 2010. Salary increases through the step system is based upon longevity; each step is an approximate 4.75% increase.
 - Mandatory Unpaid Leave/Furlough continues through June 30, 2011. The actual number of unpaid days required is based on each employee's monthly base salary. The contract provides a range from eight days for the lowest paid to a maximum of sixteen days for the highest paid to be taken over the course of the 2009-11 biennium.
- Faculty – The Western Oregon University American Federation of Teachers (WOUFT) 2009-2011 CBA was ratified in January, 2010. The CBA covers all faculty who teach 0.50 FTE or more whether they are tenured, tenure track, or non-tenure track personnel. 12 month unclassified library personnel are also covered under the agreement. Significant contract items include:
 - A one-time Non-tenure track faculty retention adjustment will occur no later than April 1, 2011. Adjustments are based on WOU continuous teaching service through July 1, 2009 and will require approximately \$56K of additional cost for spring 2011.
 - Promotions – Eleven faculty members were promoted since FY10 – contractually, the promotion amount to an approximate 8% pay increase. These funds are budgeted within each index as appropriate.
 - Continued support for faculty development and sabbaticals.
- Professional Staff –FY11 salaries are budgeted at FY09 rates. A limited number of one-time adjustments were made for such issues as perceived gender inequities.
- Student Employees – Effective January 1, 2011 Oregon's minimum wage rate will increase from \$8.40 to \$8.50 per hour. The 10-cent increase mirrors a 1.15% increase in the Consumer Price Index since August 2009. This wage increase affects a number of WOU student workers and arrangements have been made for a smooth transition. It is estimated that the increase will require approximately \$12K in additional funding for E&G departments. The budget director will transfer these funds in January 2011 to coincide with the wage increase.

Other Personnel Expenses (OPE)

OPE costs continue to rise. Effective December 1, 2010, PEBB health insurance rates increased approximately 10% to \$1,240 per month per employee. In addition to health insurance, WOU budgets approximately 23.75% of salary for FICA, retirement, and other benefits.

Retirement rates include employee and employer contributions and PERS debt service; actual rates depend upon individual employee’s start date and options selected, 1) Tier I and II PERS employee rate is 14.01%, 2) Tier I and II ORP participant rate is 17.89%, 3) The OPSRP PERS rate is 14.79%, and 4) OPSRP ORP participant rate is 11.89%.

Dramatic rate increases are expected in the coming biennium. Preliminary estimates are for PEBB costs to increase by 10% and PERS retirement cost to increase 6.5% due to decreased values of retirement assets available to pay benefits. Further OPE detail is provided on page 44.

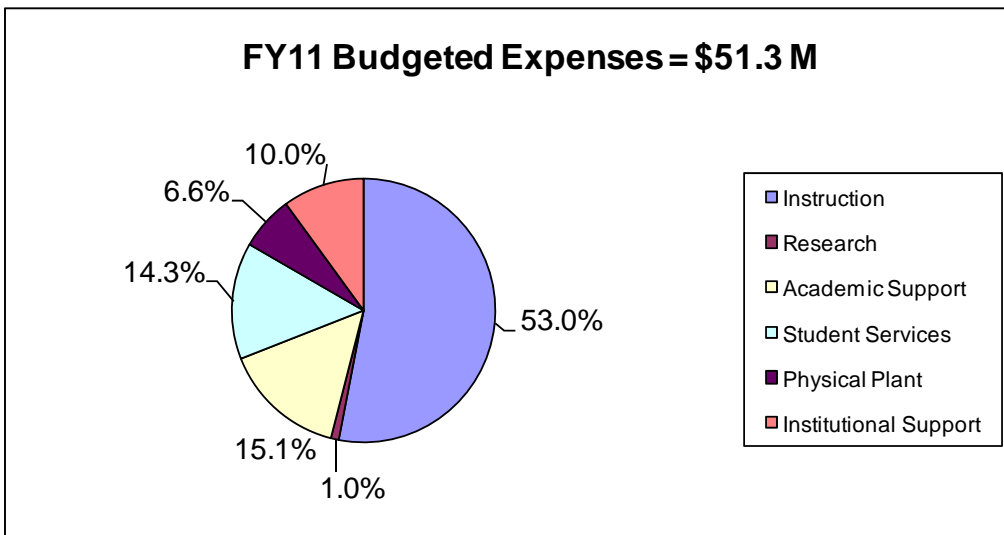
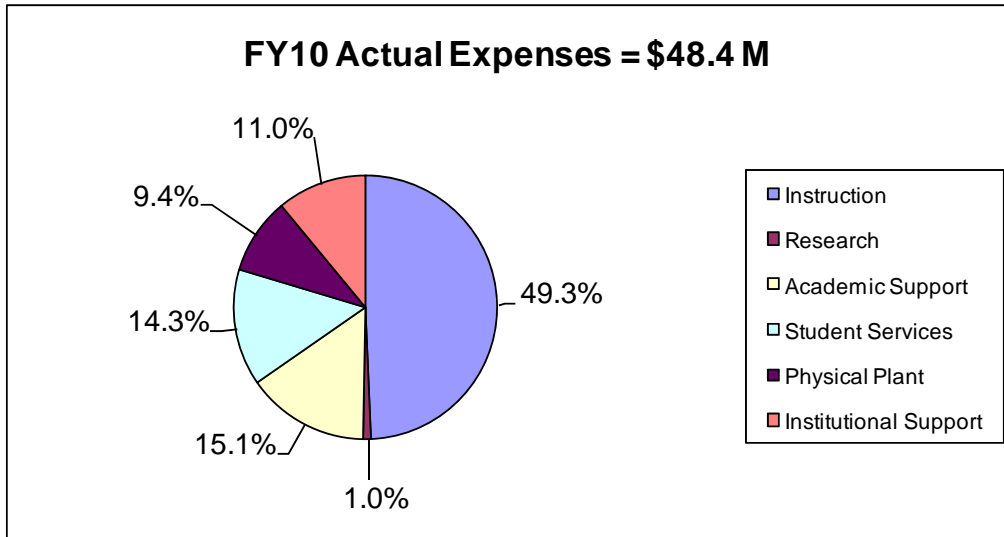
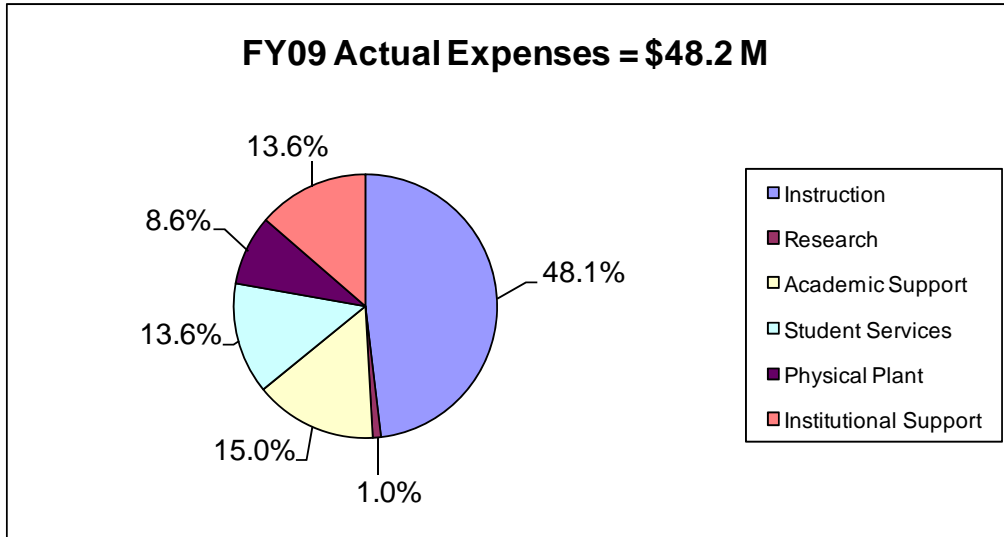


* Increase – effective December, 2010

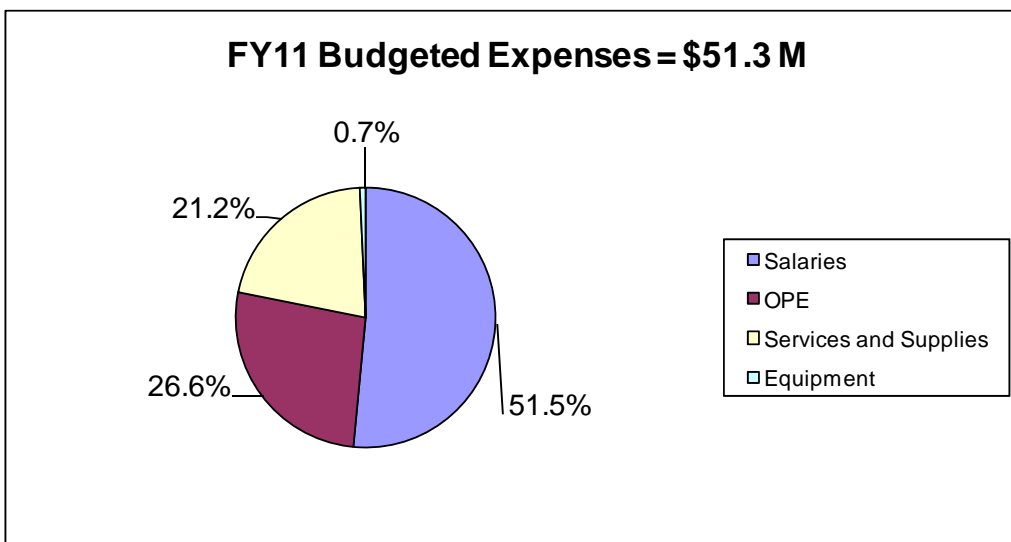
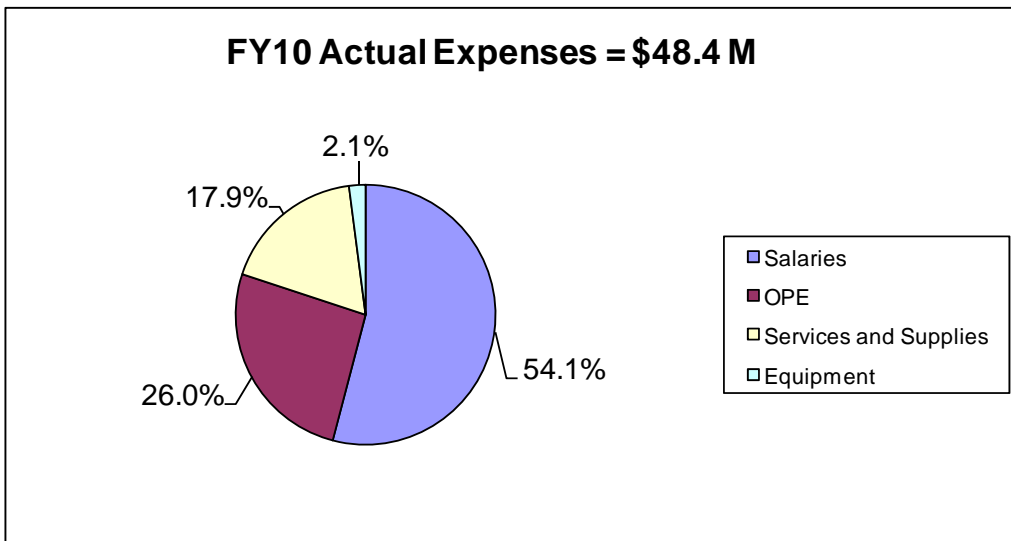
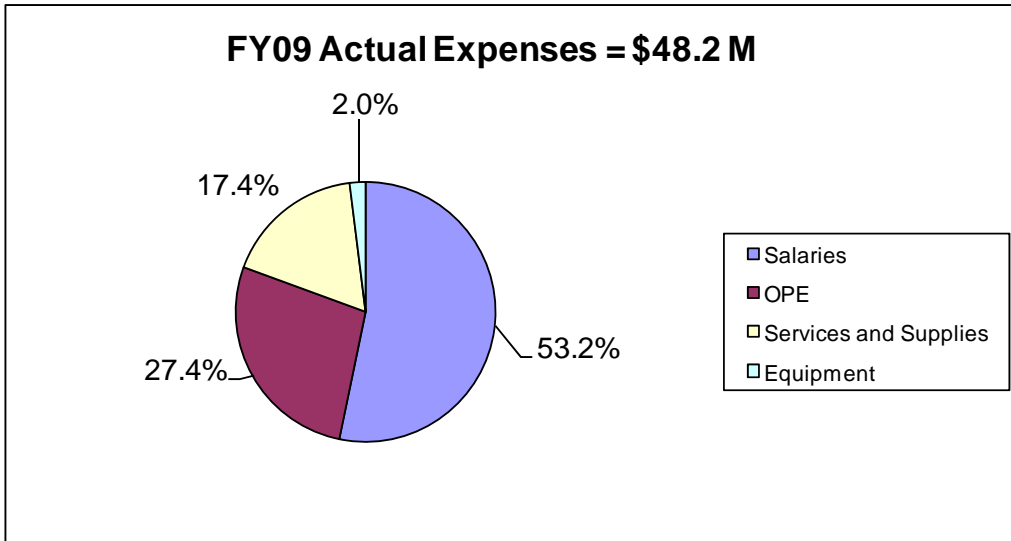
Service & Supplies and Capital Outlay

The FY2011 budget continues to provide funding for strategic academic infrastructure and campus improvements supporting enrollment growth. A modest increase of 3% is budgeted.

**WESTERN OREGON UNIVERSITY
FY2010-2011 EDUCATION AND GENERAL FUNDS
COMPARISON OF EXPENDITURES BY PROGRAM**



**WESTERN OREGON UNIVERSITY
 FY2010-2011 EDUCATION AND GENERAL FUNDS
 COMPARISON OF EXPENDITURES BY OBJECT**



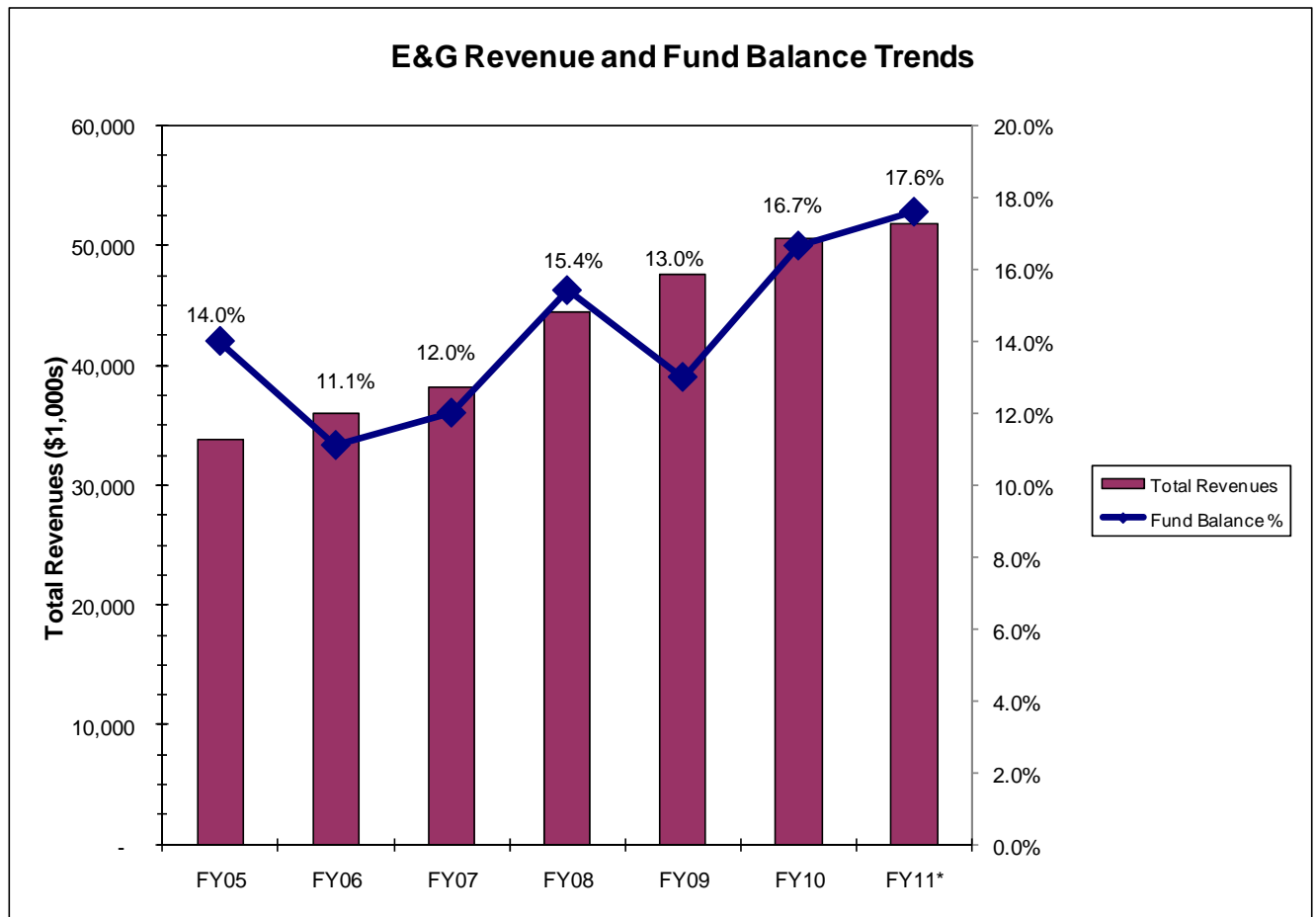
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FUND BALANCE

Responsible fiscal management requires adequate reserves, or fund balances, to mitigate current and future financial risks. Adequate fund balances are essential for offsetting cyclical variations in revenues and expenditures and to protect against catastrophic events, foreseen and unforeseen revenue declines and expenditure gaps, and unexpected legal obligations.

The State Board of Higher Education has directed WOU to maintain a fund balance between 10%-20% of annual operating revenue with a target of 15%. The current budget provides for a 17.6% fund balance, which prepares Western for the challenges of the coming biennium.

The state revenue forecast continues to show Oregon with significant budgetary shortfalls in the coming years. This financial challenge is further compounded by exhausted federal stimulus funding, large increases in benefit costs, and the potential expectation by employees of salary adjustments after a multi-year salary freeze.



Fund balance is reflected as a percent of total operating revenue. FY05 through FY10 are actual, FY11 is projected based upon the September 2010 budget status report and the FY11 initial budget.

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**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Budgeted Resources 000000	Salary	Salary	Stipends	Pay	Salary	Pay	Pay	Assist Pay	Payroll Exp OPE	and Supplies	Outlay/Equipmt	Reimburse (Redctn/Exp)	FTE					
						(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)	TOTAL EXP	Unclassified	Unclassified	Classified	Graduate	Total
						Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000		Faculty	Non-Faculty			
PRESIDENT'S EXPENSE BUDGET																							
PRE907	101100	001001	61050	Office of the President	635,223		388,884					1,200		147,139	98,000			635,223		4.10			4.10
UNIVERSITY-WIDE EXPENSE BUDGETS																							
PRE909	101200	001001	61100	Faculty Senate	4,952										4,952			4,952					-
PRE920	101300	008004	01000	Endowment - Pastega	1,952										3,000			1,952					-
PRE912	101900	001001	61200	Commencement	21,030							1,000		30	20,000			21,030					-
PRE925	103100	001001	30800	Faculty Athletic Rep.	2,000										2,000			2,000					-
GEN983	999998	001001	61010	Institution-Wide Affiliations	95,000	25,127								12,210	95,000		(37,337)	95,000	1.00				1.00
ATHLETICS EXPENSE BUDGETS																							
ZG1207	103402	001001	46A07	Intercollegiate Athletics	(134,108)												(134,108)	(134,108)					-
ZG1221	103402	001001	46B05	Intercollegiate Athletics	672,023		396,758			40,860		3,555		230,850				672,023		8.03	1.00		9.03
ZG1226	103402	001001	46B10	Intercollegiate Athletics	6,196										6,196			6,196					-
ZG1230	103402	001001	46B14	Intercollegiate Athletics	12,650										4,700	7,950		12,650					-
ZG1231	103402	001001	46B15	Intercollegiate Athletics	45,558					25,008				20,550				45,558		1.00			1.00
ZG1235	103402	001001	46B19	Intercollegiate Athletics	39,100										39,100			39,100					-
ZG2119	103422	001001	46B03	Football	395,078		256,024					12,844		126,210				395,078		5.17		0.80	5.97
ZG2121	103422	001001	46B05	Football	5,557				3,300			1,550		707				5,557			0.17		0.17
ZG2219	103423	001001	46B03	Volleyball	105,007		68,000						6,422	30,585				105,007		1.33		0.40	1.73
ZG2225	103423	001001	46B09	Volleyball	6,375										6,375			6,375					-
ZG2425	103424	001001	46B09	Cross Country	4,925										4,925			4,925					-
ZG2519	103425	001001	46B03	Men's Basketball	128,800		84,010							44,790				128,800		1.70			1.70
ZG2525	103425	001001	46B09	Men's Basketball	7,200										7,200			7,200					-
ZG2619	103426	001001	46B03	Women's Basketball	100,065		64,004					6,422		29,639				100,065		1.33		0.40	1.73
ZG2625	103426	001001	46B09	Women's Basketball	6,650										6,650			6,650					-
ZG3019	103427	001001	46B03	Softball	138,008		88,000							50,008				138,008		2.33			2.33
ZG3025	103427	001001	46B09	Softball	12,550										12,550			12,550					-
ZG2919	103428	001001	46B03	Baseball	130,520		88,004							42,516				130,520		2.33			2.33
ZG2925	103428	001001	46B09	Baseball	10,150										10,150			10,150					-
ZG2725	103429	001001	46B09	Track	4,550										4,550			4,550					-
ZG2819	103431	001001	46B03	Track	178,730		116,008						6,422	56,300				178,730		2.67		0.40	3.07
ZG2825	103431	001001	46B09	Track	4,600										4,600			4,600					-
ZG2319	103433	001001	46B03	Soccer	88,378		60,004							28,374				88,378		1.61			1.61
ZG2325	103433	001001	46B09	Soccer	8,000										8,000			8,000					-
ZG1321	103403	001001	46B05	Equipment Room Operations	47,173		26,640				1,659	1,220		17,654				47,173			0.75		0.75
ZG1326	103403	001001	46B10	Equipment Room Operations	2,150										2,150			2,150					-
ZG1330	103403	001001	46B14	Equipment Room Operations	2,100										2,100			2,100					-
ZG1335	103403	001001	46B19	Equipment Room Operations	1,460										1,460			1,460					-
ZG1421	103404	001001	46B05	Sports Information	73,195		34,008				8,600	6,000		24,587				73,195		1.00			1.00
ZG1428	103404	001001	46B12	Sports Information	27,720										27,720			27,720					-
ZG1435	103404	001001	46B19	Sports Information	13,280										13,280			13,280					-
TOTAL ATHLETICS					2,143,640		1,281,460		3,300	65,868	10,259	12,325	32,110	702,770	161,706	7,950	(134,108)	2,143,640			1.92	2.00	32.44
TOTAL PRESIDENT & UNIVERSITY-WIDE					2,903,797	25,127	1,670,344		3,300	65,868	10,259	14,525	32,110	862,149	384,658	7,950	(171,445)	2,903,797	1.00	32.62	1.92	2.00	37.54

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Budgeted Revenue	Faculty	Unclass	Stipends	Academic	Classified	Classified	Student	Graduate	Other	Services	Capital	Intrnl Sales	FTE									
						Salary	Salary		Pay	Salary	Pay	Pay	Assist Pay	Payroll Exp	and	Outlay/	Reimburse										
						(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)	Unclassified	Unclassified	Classified	Graduate	Total					
Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total										
ACADEMIC AFFAIRS EXPENSE BUDGETS																											
PRO902	201100	001001	61050	VP for Academic Affairs	-		211,512			32,010	50	8,610		98,763	32,601					383,546			2.00	1.00			3.00
PRO918	201700	001001	30899	Special Projects	-										5,000					5,000							-
PRO921	201900	001001	30600	Instructional Development	-	75,047								49,675	249,138					373,860	2.18						2.18
PRO923	202200	001001	09900	Faculty Diversity Initiatives	-	20,000								4,750	25,100					49,850							-
PRO924	202300	001001	40400	Catalog Production	-										17,143					17,143							-
PRO927	202600	008001	01000	Endowment - Business	1,951															(1,951)							-
PRO958	202620	008002	01000	Endowment - Gentle	2,940															(2,940)							-
PRO977	201255	001001	15001	Undergrad Research	-															8,000							-
PRO978	201270	001001	30600	Sponsored Projects	-	76,071		2,000				4,200		34,424	14,150					130,845	1.05						1.05
PRO992	201272	001001	61010	Institutional Research	-	10,198				49,320		4,200		30,334	6,653					100,705	0.10			1.00			1.10
GRA901	208810	001001	30600	Graduate Studies	2,415		131,808			52,925	800	4,000		87,985	12,737					290,255		2.00		1.49			3.49
GRA903	208810	001001	30600	Graduate Studies - Marketing	-										100,000					100,000							-
GRA904	208805	001001	30600	Graduate Matriculation Programs	75,000								5,299	10,690	59,011					75,000					0.33		0.33
LB901	208410	001001	30001	Library & Media Services	-	356,069	133,317		5,000	317,296	250	168,257		458,955	140,600					1,579,744	6.00	1.75	10.00				17.75
LB904	208420	001001	30001	Library Collections	18,000										2,000					2,000							-
LB924	208420	001001	01000	Course Fees for Media Collections	2,200										2,200					2,200							-
LB927	208412	001001	30001	Library Exhibits	-										1,500					1,500							-
LB945	208420	001001	30001	Library Purchases/Books-General	-															28,000							-
LB946	208452	001001	30001	Library Purchases/Books-Reference	-															3,000							-
LB947	208453	001001	30001	Library Purchases/Continuations	-															49,000							-
LB948	208454	001001	30001	Library Purchases/Serials	-															50,000							-
LB950	208420	001001	30001	Library Subscriptions/ Databases	-										135,000					135,000							-
LB951	208420	001001	30001	Library Subscriptions -OCLC	-										9,000					9,000							-
LB952	208420	001001	30001	Library Subscriptions - Other	-										22,000					22,000							-
LB953	208420	001001	30001	Library Subscriptions / eBooks	-										18,000					18,000							-
LB956	208420	001001	30001	Library - Pay Per View	-										52,000					52,000							-
LB959	208420	001001	30001	Library Subscriptions/ e-Journals	-										105,635					105,635							-
AAD901	208820	001001	40200	Academic Advising	2,200		155,556		19,500	800	15,000		107,933	14,975						313,764		4.00	0.50				4.50
ADM910	208581	001001	40400	Admissions	185,000		316,524		312	129,591	1,698	25,250		297,048	260,000					1,030,423		8.50	4.50				13.00
ADM911	208582	001001	40400	Matriculation Programs	253,024				14,146			29,000		11,535	223,154					277,835				0.50			0.50
CTL901	202931	001001	01000	Course Fees for Technology Resource Center	1,250										1,250					1,250							-
CTL902	202930	001001	30899	Center for Teaching/Learning	-		146,892				10,000			79,018	8,500					244,410		3.00					3.00
FA003	208595	001001	40600	Financial Aid Office	-		253,080			136,882	6,000	2,440		239,993	63,792					702,187		6.00	4.00				10.00
ISS901	204900	001001	30600	International Students and Scholars	10,000		193,008					4,430		104,413	135,604					317,455		4.00					4.00
LCT901	208830	001001	40899	Learning Center	-		40,260					14,000		24,592	2,000					80,852			1.00				1.00
MKT901	208584	001001	61050	Marketing/Student Recruitment	-										175,000					175,000							-
REG901	208310	001001	40400	Registrar	60,000		112,476			275,677	3,100	10,000		231,906	49,225					682,384		2.00		7.50			9.50
REG905	208320	001001	40400	Commencement/Diplomas	28,200						300			60	12,000					12,360							-
RET901	208590	001001	61050	Retention	16,000		148,504							64,292	55,000					267,796		2.00					2.00
SAB901	202941	001001	01000	Study Abroad and Exchange	24,000		72,492		4,200	19,500		10,000		44,904	24,000					175,096		1.00		0.50			1.50
WRC901	202936	001001	01000	Writing Center	-	50,202	76,008					35,000		74,856	8,600					244,666	1.00	2.00					3.00
TOTAL ACADEMIC ADMINISTRATIVE UNITS					682,180	587,587	1,991,437	2,000	9,512	1,046,847	12,998	344,387	5,299	2,056,126	2,050,568	130,000	-	8,111,870	10.33	39.25	30.99	0.33	80.90				

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

				Faculty Salary	Unclass Salary	Stipends	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp	Services and Supplies	Capital Outlay/Equipmt	Intrnl Sales Reimburse (Redctn/Exp)	FTE								
				Budgeted	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)	Unclassified	Unclassified	Classified	Graduate	Total				
INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total	
COLLEGE OF LIBERAL ARTS & SCIENCES EXPENSE BUDGETS																								
DLA904	204110	001001	30600	Dean of Liberal Arts & Sciences	-		159,516					3,000	26,208	67,212	63,401			319,337		2.00		2.00	4.00	
DLA905	204120	001001	01000	Suppl Instruction for Lib. Arts & Sci.	-	2,018,214						5,000		1,211,078				3,234,292	58.63				58.63	
DLA924	204125	001001	01000	Summer LAS Instruction	-			339,232						67,846	2,000			409,078	9.85				9.85	
DLA906	204130	001001	01000	Military Science Lab Fees	2,780										4,780			4,780					-	
DLA907	204140	001001	01000	Honors Program	-							4,074		123	7,225			11,422					-	
DLA909	204150	006001	01000	EEIF Targeted Program Funding	-	160,000			58,113			30,000		132,322	25,000			100,843	4.65		1.50		6.15	
DLA914	204171	001001	01000	Dean's Support for Faculty Travel	-										12,132			12,132					-	
DLA915	204172	001001	01000	Chair Research/Travel	-										7,000			7,000					-	
DLA920	204173	001001	01000	Fire Service Administration	65,000		55,476		34,500	35,520				57,732	6,500			189,728	1.00	1.00	1.00		3.00	
NUR901	204174	001006	01000	Nursing	-	174,282			33,448					107,419	56,810			55,426	4.55		1.00		5.55	
BUS902	204200	001001	01000	Business	-	461,906		13,471	39,000			1,624		222,646	17,718			756,365	6.87		1.00		7.87	
CSD902	204300	001001	01000	Computer Science Instruction	-	386,622		11,574	39,000			530		191,514	11,398			640,638	5.00		1.00		6.00	
CSD903	204310	001001	01000	Computer Science Course Fees	15,500							1,200		36	14,264			15,500					-	
CAD902	204410	001001	01000	Art Department Supplies	62,900						1,000	1,300		239	60,361			62,900					-	
CAD907	204420	001001	01000	Music Practice Rooms	39,000						400	5,845		256	32,499			39,000					-	
CAD927	204425	001001	01000	Dance Department	5,870										5,870			5,870					-	
CAD913	204430	001001	01000	Theater Arts Dept. Fees	3,700										3,700			3,700					-	
CAD916	204440	001001	01000	Creative Arts Dept.	-	1,332,170	99,176	12,007	50,000	43,953		24,460		756,748	50,856			2,369,370	23.84	3.00	1.50		28.34	
CAD922	204450	001001	01000	MIDI Electronic Music Fees	9,000							500		15	8,485			9,000					-	
CAD924	204460	001001	01000	Creative Arts Honors Program Fees	2,000										2,000			2,000					-	
HUM902	204500	001001	01000	Humanities Division	-	1,549,455		11,298	33,936			651		776,553	32,000			2,403,893	27.23		1.00		28.23	
HUM906	204510	001001	01000	Humanities Fees	6,800										6,800			6,800					-	
NSM902	204600	001001	01000	Natural Science/Math Division	-	1,101,691		11,165	153,406			3,205		636,874	52,314			1,958,655	19.00		4.00		23.00	
NSM922	204610	001001	01000	Natural Science Fees	165,000										165,000			165,000					-	
NSM934	204615	001001	01000	Geology Plotter/Equip. Fees	1,500										1,500			1,500					-	
NSM941	204618	001001	01000	Natural Science/Math Fees	5,000										5,000			5,000					-	
PSY901	204650	001001	01000	Psychology Division	-	413,615		11,034	35,520					240,053	14,955			715,177	7.95		1.00		8.95	
SOC902	204700	001001	01000	Social Sciences Division	-	1,617,729		12,788	39,000			1,500		797,469	24,500			2,492,986	26.44		1.00		27.44	
COR901	204800	001001	01000	Corrections Program	-										1,240			1,240					-	
TOTAL LIBERAL ARTS & SCIENCES					384,050	9,215,684	314,168	83,337	423,732	510,896	1,400	82,889	26,208	5,266,135	695,308	-	-	15,998,632	195.00	6.00	14.00	2.00	217.00	

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

				Faculty	Unclass		Academic	Classified	Classified	Student	Graduate	Other	Services	Capital	Intrnl Sales								
				Salary	Salary	Stipends	Pay	Salary	Pay	Pay	Assist Pay	Payroll Exp	and	Outlay/ Equipmt	Reimburse	FTE							
				Budgeted	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)								
INDEX	FIS	FIS	PROG	DEPT NAME	Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total
COLLEGE OF EDUCATION EXPENSE BUDGETS																							
DOE905	206160	001001	30600	Dean of Education Operations	-		202,836			55,380	9,108	3,280			128,485	34,430		433,519	3.00		1.50		4.50
DOE901	206110	001001	01000	Teacher Education Division	-	689,257	34,164	10,419		85,584	8,738	2,250			439,947	45,902		1,316,261	14.07	1.00	2.00		17.07
DOE953	206122	001001	01000	Chair Research/Travel	-										6,000			6,000					-
DOE965	206123	001001	01000	Bilingual Initiative	-	15,706	-					1,083			9,502	25,968		52,259	0.45				0.45
DOE908	206130	001001	01000	Off Campus Adv St.	75,230		109,383			35,520	2,808	1,000			93,446	104,000		346,157		2.52	1.00		3.52
DOE964	206141	001001	01000	COE Accreditation	-										13,401			13,401					-
DOE926	206170	001001	01000	Suppl Instruction for Coll. of Educ.	-	1,215,305			177,324				57,789	814,416	7,887			2,272,721	40.45			4.41	44.86
HPE903	206310	001001	01000	Health and Physical Education	-	465,513		10,189		28,680		750		265,919	25,400			796,451	8.95		1.00		9.95
HPE910	206310	001001	01000	Health/Physical Educ. Fees	30,794										30,794			30,794					-
HPE909	206320	001001	30899	HPE Equipment Operations	-				8,880			1,219		5,799	5,750			21,648			0.25		0.25
SPE902	206510	001001	01000	Special Education Division	-	602,315		10,189		54,492	1,957	1,000		327,263	26,800			1,024,016	10.37		2.00		12.37
TOTAL EDUCATION					106,024	2,988,096	346,383	30,797	177,324	268,536	22,611	10,582	57,789	2,084,777	326,332	-	-	6,313,227	77.29	3.52	7.75	4.41	92.97

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

					Faculty Salary	Unclass Salary	Stipends	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies	Capital Outlay/Equipmt	Intrnl Sales Reimburse (Redctn/Exp)	FTE							
					Budgeted (+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)	Unclassified	Unclassified	Classified	Graduate	Total			
INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total	
DIVISION OF EXTENDED PROGRAMMING EXPENSE BUDGETS																								
DEP701	208111	001001	07000	Program Admin/Develop	-		220,008		15,000	56,122	1,500	6,000		158,183	65,900			522,713		4.40	1.70			6.10
DEP730	208130	001001	07000	Special Education	75,000	50,000								10,000	4,000			64,000	1.45					1.45
DEP732	208132	001001	07000	Bilingual/ESOL Endorse	116,000	24,500			6,800					17,582	1,800			50,682	0.91					0.91
DEP742	208142	001001	07000	Reg. Courses/Workshops	555,000	115,000			140,000			2,000		166,288	3,000			426,288	7.41					7.41
DEP743	208143	001001	07000	Credit Overlay	185,000										15,000			15,000						-
DEP750	208150	001001	07000	CREADE	80,000	32,000			10,000					23,188	1,000			66,188	1.22					1.22
DEP751	208151	001001	07000	Math Program	175,000	72,000			15,000			1,500		50,710	800			140,010	2.53					2.53
DEP752	208152	001001	07000	Five M Courses	140,000	48,000			5,000					32,767	800			86,567	1.54					1.54
DEP754	208154	001001	07000	Criminal Justice	400,000	120,000			100,000					98,613	5,000			323,613	6.39					6.39
DEP759	208159	001001	07000	MS ED Info Tech	240,000	50,000	25,000							38,089	6,000			119,089	2.18					2.18
DEP760	208159	001001	07000	DEP Career and Technical Education	26,400	17,100								5,130	1,000			23,230	0.50					0.50
DEP820	208155	001001	07000	Credit Field Trip	14,000										14,000			14,000						-
TOTAL DEP					2,006,400	528,600	245,008	-	291,800	56,122	1,500	9,500	-	600,550	118,300	-	-	1,851,380	24.13	4.40	1.70	-	30.23	

**WESTERN OREGON UNIVERSITY
 FY2010-2011 GENERAL FUND INITIAL BUDGET
 ALLOCATION SUMMARY BY BUDGET CONTROLLER**

					Faculty	Unclass		Academic	Classified	Classified	Student	Graduate	Other	Services	Capital	Intrnl Sales									
					Salary	Salary	Stipends	Pay	Salary	Pay	Pay	Assist Pay	Payroll Exp	and	Outlay/	Reimburse	FTE								
					Budgeted	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)									
INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Unclassified	Unclassified	Classified	Graduate	Total		
TEACHING RESEARCH INSTITUTE EXPENSE BUDGETS																									
TRD901	208210	001500	15500	Administrative Services	-	105,641									47,736	4,650		158,027	1.55					1.55	
TRD905	208220	001500	15500	Support Services	259,615	142,580									67,957	85,075		128,924	2.53					2.53	
TRD906	208230	001500	15500	Staff Development	-											12,981		12,981						-	
TRD907	208240	001500	15500	Grants Services	-	11,787									4,990	8,286		25,063	0.15					0.15	
		001500		(Subtract from)/Add to Fund Balance																				-	
TOTAL TEACHING RESEARCH INSTITUTE					259,615	260,008	-	-	-	-	-	-	-	-	120,683	110,992	-	-	324,996	4.23	-	-	-	-	4.23

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME														FTE							
					Faculty Salary	Unclass Salary	Stipends	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp	Services and Supplies	Capital Outlay/Equipmt	Intrnl Sales Reimburse (Redctn/Exp)									
					Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (-)	Unclassified	Unclassified	Classified	Graduate	Total				
Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total							
FINANCE & ADMINISTRATION EXPENSE BUDGETS																									
VPF901	301000	001001	61050	VP Finance & Administration	-	158,004								48,962	15,000				221,966		1.00	-			1.00
BAO901	303100	001001	61050	Business Office	3,300	240,264		1,250	390,205	4,368	15,600			347,841	124,968		(26,000)	1,098,496		4.00	9.45				13.45
BAO911	303200	001001	80500	Perkins Loan Recovery	26,070				16,344					9,726				26,070				0.40			0.40
BAO914	303500	001001	61010	Records Retention	-									-	1,500				1,500						-
BAO928	303510	001001	61050	Mailroom	-				41,657	230	17,138			27,987	10,729			97,741				1.20			1.20
BAO916	303700	001001	61200	Bus. Services & Financial Aid Admin.	-									-	2,000			2,000							-
BAO923	303900	001001	61200	Bank Card Service Fees	-									-	15,000				15,000						-
BUD901	304000	001001	61050	Budget/Payroll Office	-	132,008			104,559	10,000				127,585	11,500			385,652		2.00	2.75				4.75
PPO901	306110	001001	50002	Physical Plant Administration	9,120	126,024		660	15,459					70,260	15,000			227,403		2.00	0.50				2.50
PPO908	306131	001001	52500	Bldg. Maint/Oper.	3,500	62,508		500	651,813	50,000	121,000			432,970	298,750		(510,000)	1,107,541		1.00	16.00				17.00
PPO910	306132	001001	51000	Heating & Ventilation Services	-				96,240	5,000	11,520			53,424	58,000		(90,000)	134,184				2.00			2.00
PPO912	306134	001001	50500	Custodial Services	1,000	79,008			835,678	25,000	37,620			714,387	187,950		(708,479)	1,171,164		2.00	33.00				35.00
PPO915	306136	1.001	51500	Sanitation Services	-									-	30,388		(20,606)	9,782							-
PPO916	306139	001001	52500	Oper. & Maint. of Swimming Pool	-									-	10,000		(2,500)	7,500							-
PPO917	306150	001001	50002	Physical Plant Stores	-				82,188					48,741	1,000		(25,000)	106,929				2.00			2.00
PPO919	306165	001001	51500	Recycling Operations	9,000										32,000		(1,452)	30,548							-
PPO920	306160	001001	52000	Campus Grounds Maint.	4,500	46,008		500	255,940	8,000	29,000			205,777	115,000		(120,000)	540,225		1.00	7.00				8.00
PPO922	306170	001001	61010	Admin. & Facilities Planning Dept.	-	50,256			101,544	5,000				81,072	2,000		(225,000)	14,872		1.00	2.00				3.00
PPO924	306180	001001	50002	Accounting	-				61,819	1,000				36,836	1,000			100,655				1.50			1.50
PPU901	306310	001001	51000	Light & Power Utilities	-									-	756,000		(276,000)	480,000							-
PPU902	306320	001001	51000	Water Utilities	-									-	112,000		(11,000)	101,000							-
PPU903	306330	001001	51000	Gasoline Utilities	-									-	25,000		(6,000)	19,000							-
PPU904	306340	001001	51000	Heating - Oil Purchase	-									-	10,000			10,000							-
PPU905	306350	001001	51000	Heating - Gas Purchase	-									-	680,000		(360,000)	320,000							-
PPF908	306430	004004	93000	EMC System	-									-	25,000			25,000							-
HRO907	307011	001001	61050	Human Resources Office	-	181,308			35,091	7,000				121,963	24,850			370,212		3.48	1.25				4.73
HRO909	307013	001001	61050	Employee Search Fund	-									-	87,000			87,000							-
HRO910	307014	001001	61050	Support ADA/WC Equip	10,000									-	10,000			10,000							-
HRO911	307015	001001	61050	Staff Development	-									-	25,000			25,000							-
UCS901	309000	001001	30899	Computing Services (Admin)	5,100	267,628			735,977	6,500	85,915			512,528	248,500	50,000	(243,162)	1,663,886		4.00	14.50				18.50
UCS902	309000	001001	30899	Network Charges	-										100,000			100,000							-
UCS905	309000	001001	30899	IT Resale	-										1,500,000		(1,500,000)	-							-
UCS911	309000	001001	30899	Technology Support - Students	300,000				87,202	1,000	71,284			52,270	700,000	68,162		979,918				2.00			2.00
PSS917	309110	001001	61050	Campus Safety & Security	1,600	78,000			255,972	36,500	61,016			207,525	24,975		(227,800)	436,188		1.50	6.65				8.15
PSS915	309111	001001	61050	Risk Management	-	63,468			17,760	300	1,500			44,965	13,780			141,773		1.25	0.50				1.75
TOTAL FINANCE/ADMIN					373,190	-	1,484,484	-	2,910	3,785,447	159,898	451,593	-	3,144,819	5,273,890	118,162	(4,352,999)	10,068,204	-	24.23	102.70	-	-	-	126.93

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

				Faculty Salary	Unclass Salary	Stipends	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies	Capital Outlay/ Equipmt	Intrnl Sales Reimburse (Redctn/Exp)	FTE								
				Budgeted (+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(-)	Unclassified	Unclassified	Classified	Graduate	Total				
INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total	
STUDENT AFFAIRS EXPENSE BUDGETS																								
DOS901	400500	001001	40002	VP for Student Affairs	4,000		175,524			31,258		18,000			98,802	61,565		385,149			2.50	0.88		3.38
DOS906	401000	001001	40200	Service Learning & Career Dev.	5,000		83,157			18,332		7,500			57,202	43,300		209,491			1.75	0.50		2.25
DOS911	403000	001001	40899	Office of Disability Services	11,000		211,872			39,000	220,524	7,560			206,187	80,000		737,349			6.00	1.00		7.00
DOS948	401010	001001	40200	Upward Bound	-		6,502			-		-			4,467	1,500		12,469			0.20			0.20
DOS949	402000	001001	40899	Student Enrichment Program	-		86,920			4,615		960			59,474	52,026		203,995			2.38	0.20		2.58
DOS950	401020	001001	40600	Job Location/Development	-		5,900			7,333					7,527	77		20,837			0.10	0.20		0.30
DOS952	400605	001001	01000	Pool Operations	-		16,254								11,166	-		27,420			0.50			0.50
DOS964	400506	001001	40800	Wolf Ride	-							10,500			315	5,000		15,815						-
MSS901	408200	001001	40400	Multicultural Student Services	-		76,272			28,389	250	2,166			68,803	21,692		197,572			2.00	1.00		3.00
SLA937	406160	001001	45701	New Student Week	82,647							17,142			515	49,750		67,407						-
WUC907	406330	001001	40800	Student ID Cards	5,000							1,415			57	6,490		4,962						-
TOTAL STUDENT AFFAIRS					107,647	-	662,401	-	-	128,927	220,774	65,243	-	514,515	321,400	-	(30,794)	1,882,466	-	15.43	3.78	-	-	19.21

**WESTERN OREGON UNIVERSITY
FY2010-2011 GENERAL FUND INITIAL BUDGET
ALLOCATION SUMMARY BY BUDGET CONTROLLER**

				Faculty Salary	Unclass Salary	Stipends	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies	Capital Outlay/Equipmt	Intrnl Sales Reimburse (Redctn/Exp)	FTE								
				Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (+)	Budgeted (-)	Unclassified	Unclassified	Classified	Graduate	Total				
INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	Revenue	Acct 10102	Acct 10103	Acct 10107	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 40000	Acct 79000	TOTAL EXP	Faculty	Non-Faculty	Classified	Graduate	Total	
UNIVERSITY ADVANCEMENT EXPENSE BUDGETS																								
DIA907	501000	001001	61050	University Advancement Operations	-		170,008			182,629	500	30,000		198,711	28,699		(91,000)	519,546		2.40	4.90			7.30
DIA951	501020	001001	61050	VP for University Advancement	-										10,000			10,000						-
DIA952	501030	001001	61050	Athletics Development Officer	-										5,000			5,000						-
DIA954	501050	001001	61050	Annual Fund	-										30,000			30,000						-
DIA955	501060	001001	61050	Public Relations	-		90,588		35,388	5,000	17,960		75,290	18,000				242,226		2.00	1.00			3.00
DIA915	502000	001001	30200	Jensen Museum	-		27,035				1,330		15,666	3,722			(21,882)	25,871		0.63				0.63
DIA922	504000	001001	61050	Alumni Relations/OHP	-										20,000			20,000						-
DIA500	505003	001001	48500	Smith Fine Arts Series	-			4,881	11,538				5,000	20,744	2,000			44,163	0.08		0.60	0.38		1.06
DIA604	506104	001001	61050	WOU Magazine	-										38,000			38,000						-
DIA700	507000	008003	01000	Endowment - Jensen	3,642										52,468			48,826						-
TOTAL UNIV ADVANCEMENT					3,642	-	287,631	-	4,881	229,555	5,500	49,290	5,000	310,411	207,889	-	(112,882)	983,632	0.08	5.03	6.50	0.38		11.99

**WESTERN OREGON UNIVERSITY
FY2010-2011 DESIGNATED AND SERVICE FUNDS INITIAL BUDGET
ALLOCATION SUMMARY**

FIS INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	0000 REVENUE	Unclass Salary	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies	Student Aid	Merchandise for Resale	Indirect Costs	Capital Outlay/ Depreciation	Transfer In Incidental Fee Resources	Transfer Out Incidental Fee Resources	TOTAL EXP
						(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	
						Acct 10103	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 50000	Acct 60000	Acct 70000	Accts 40000/ 80000 - 89999	Acct 91105	Acct 92105	
DESIGNATED AND SERVICE DEPT. (050000 - 099999) FUNDS																				
PRE919	101100	060001	80500	SUNDRY GIFTS (NONGEN)	-								500							500
CTL 903	202930	090003	99100	TECHNOLOGY RESOURCE CENTER	19,000								19,000							19,000
SAB902	202942	057022	20002	NON-CREDIT INTL PROGRAMS	1,000	500						99	401			100				1,100
CAD928	204410	057017	01000	QUARRIED SCULPTURE STONE	1,800									1,800						1,800
CAD909	204420	057003	20002	JAZZ FESTIVAL	2,800		1,200		300		249	796				255				2,800
CAD910	204420	057005	20002	BAND FESTIVAL	6,750		750		450		164	3,480				484			1,422	6,750
CAD911	204420	057011	20002	VESPERS	1,800							170				17			1,613	1,800
CAD929	204420	057019	20002	CHORAL FESTIVAL	2,200				376		12	1,237				163			412	2,200
CAD943	204420	057031	20002	MEL BROWN JAZZ CAMP	87,430	29,070					8,450	41,910				7,943				87,373
CAD912	204420	057902	82002	MUSIC SCHOLARSHIPS	4,700									4,700						4,700
ISS902	204900	050430	01000	ESL NON-CREDIT PROGRAM	343,539	99,812			21,000		66,705	10,000				20,322			120,000	337,839
DEP910	208111	050300	20002	DEP NON CREDIT SPECIAL PROJECTS	43,060	-					-	10,000				1,000				11,000
DEP915	208111	050305	20002	DEP PUBLIC SERVICE PROGRAMS	57,761	3,000					900	48,610				5,251				57,761
DEP986	208111	050308	20002	DEP TRAFFIC SAFETY ED.	22,000							20,000				2,000				22,000
DEP960	208111	050311	20002	DEP CENTER OF LEADERSHIP AND COMMUNITY	5,010	3,000					713	550				426				4,689
SSP904	208121	057010	20002	TESTING CENTER	1,500						-	1,364				136				1,500
TRD909	208250	057502	15500	TR CONSULTING	5,000						-	7,500								7,500
TRD911	208250	057503	15500	TR PUBLICATIONS	3,000						-	2,600								2,600
TRD913	208250	065501	15500	TR RESEARCH SUPPORT	1,525						-	1,320								1,320
TRD914	208250	090500	15500	TR CLERICAL SUPPORT	37,000	10,322			4,680		5,515	16,000								36,517
PRT904	208620	090002	99100	PRINTING PRODUCTION	360,000		90,365	360	9,000		53,947	152,867					52,667			359,206
UCS904	208735	090032	99100	COMPUTER MAINTENANCE	70,000		29,035		8,510		14,457	18,000								70,002
BAO929	303510	090020	99100	MAILROOM	224,458							220,533					3,925			224,458
PPO928	306136	090023	51500	COMPACTOR SERVICES	50,400						-	45,224					5,176			50,400
UCS907	309006	090022	99100	TELECOMMUNICATIONS	1,069,800	45,200	103,633	4,000	2,000		79,349	660,000					176,000			1,070,182
PSS918	309110	057013	61050	PUBLIC SAFETY	2,000							2,000								2,000
DOS957	400505	057026	40899	NATIONAL STUDENT EXCHANGE	1,270							1,270				-				1,270
SLA934	406400	057009	20002	FAMILY DAY	5,886							8,886						(3,000)		5,886
TOTAL DESIGNATED AND SERVICE DEPT. FUNDS					2,430,689	190,904	1,950	223,033	4,360	46,316	-	230,559	1,294,218	6,500	-	38,097	237,768	(3,000)	123,447	2,394,153

**WESTERN OREGON UNIVERSITY
FY2010-2011 AUXILIARY ENTERPRISES FUNDS BUDGETS
ALLOCATION SUMMARY**

FIS INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	0000 REVENUE	Unclass Salary	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies (+)	Student Aid	Merchandise for Resale	Indirect Costs	Capital Outlay/ Depreciation (+)	Transfer In Incidental Fee Resources (-)	Transfer Out Incidental Fee Resources (+)	TOTAL EXP
						(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	Accts 40000/ 80000 - 89999	Acct 91105	Acct 92105	
AUXILIARY ENTERPRISES (100000 - 199999) FUNDS																				
ASW903	407010	110120	45701	STUDENT ADMIN				24,527		63,881		22,353	18,270							129,031
ASW904	407020	110120	45701	ASSOC. STUDENTS OF WOU (PARENT ACCT)								-						(331,265)		(331,265)
ASW907	407030	110120	45701	PROGRAMMING BOARD								-	33,000							33,000
ASW909	407050	110120	45701	ASWOU COMMUNICATIONS								-	5,327							5,327
ASW910	407200	110120	45701	BOOK EXCHANGE								-	(4,020)							(4,020)
ASW913	407070	110120	45701	ASW SPECIAL PROJECTS								-	16,000							16,000
ASW915	407090	110120	45701	MODEL UNITED NATIONS								-	19,166							19,166
ASW923	407170	110120	45701	CEVA (EAG)								-	1,390							1,390
ASW925	407401	110120	45701	CLUBS & ORGANIZATIONS								-	24,443							24,443
ASW926	407015	110120	45701	ASW EXECUTIVE EXPENSE								-	17,526							17,526
ASW929	407060	110120	45701	ASWOU OSA								-	22,812							22,812
ASW934	407180	110120	45701	NATURAL SCIENCE (EAG)								-	8,759							8,759
ASW936	407403	110120	45701	MULTICLTRL STUDENTS								-	20,633							20,633
ASW937	407025	110120	45701	ASW INTER-GOV RELA								-	1,412							1,412
ASW942	407210	110120	45701	ASWOU ELECTIONS								-	850							850
ASW943	407220	110120	45701	ASW DIVERSITY PROGRAM								-	1,350							1,350
ASW944	407405	110120	45701	ASWOU INTER'L STU ORG								-	3,339							3,339
ASW946	407405	110120	45701	WATER POLO								-	1,540							1,540
ASW947	407405	110120	45701	BUS & ECONOMICS								-	1,966							1,966
ASW948	407405	110120	45701	M.E. CH. A.								-	8,126							8,126
ASW949	407240	110120	45701	ABBYS HOUSE					2,400		243	-	2,250							4,893
ASW951	407410	110120	45701	TRIANGLE ALLIANCE								-	2,208							2,208
ASW956	407250	110120	45701	STONEWALL CENTER								-	1,200							1,200
ASW961	407031	110120	45701	COLLEGE REPUBLICANS								-	2,333							2,333
ASW962	407032	110120	45701	WOMENS RUGBY								-	3,082							3,082
ASW963	407033	110120	45701	MENS RUGBY								-	4,557							4,557
ASW965	407035	110120	45701	CREW CLUB								-	1,473							1,473
ASW966	407036	110120	45701	MENS LACROSSE								-	20,385							20,385
ASW967	407037	110120	45701	STUDENT HISTORIANS								-	1,263							1,263
ASW968	407620	110120	45701	SUSTAINABILITY								-	500							500
ASW969	407416	110120	45701	BLACK STUDENT UNION								-	1,667							1,667
ASW970	407417	110120	45701	PSYCHOLOGY STUDENTS ASSOCIATION								-	1,849							1,849
ASW971	407418	110120	45701	CHINESE CLUB								-	895							895
ASW972	407419	110120	45701	MATH CLUB								-	834							834
AUX966	310100	150001	47500	WOU BOOKSTORE	2,541,864	51,948	215,424	9,500	11,500		167,913	480,000			1,609,000		-			2,545,285
AUX977	405413	101001	45001	OFFICE OF RESIDENTIAL DINING	3,553,933	146,460	427,641	24,300	345,086		400,907	864,072			1,137,259			174,835		3,520,560
AUX978	405420	106001	45001	OFFICE OF RETAIL DINING	935,351		132,087	330	129,200		95,047	187,170			386,300		3,322			933,456
BAO919	303800	140001	47000	PARKING SERVICES	378,600	16,500	34,151	4,210	19,000		35,358	125,901				(45,883)	42,070		147,000	378,307
CAD931	204481	110318	45701	CREAT. ARTS - BROADWAY OPERA	1,600				550		19	4,531							(3,500)	1,600
CAD932	204481	110310	45501	CREAT. ARTS - CHORAL ORG	1,300		400		1,500		70	19,965							(20,635)	1,300
CAD933	204481	110311	45701	CREAT. ARTS - JAZZ BANDS	800							11,254							(10,454)	800
CAD934	204481	110312	45701	CREAT. ARTS - VOCAL JAZZ	-							4,955							(4,955)	-
CAD935	204481	110313	45701	CREAT. ARTS - GUEST ARTISTS	550		2,080		315		455	14,001							(16,301)	550
CAD936	204481	110314	45701	CREAT. ARTS - WIND ENSEMBLE	-		2,625		1,162		560	12,874							(17,221)	-
CAD937	204482	110315	45701	CREAT. ARTS - DANCE	10,000				2,500		100	37,219							(29,819)	10,000
CAD938	204483	110316	45701	CREAT. ARTS - THEATRE	16,000				27,708		1,085	60,641							(73,434)	16,000
CAD939	204483	110317	45701	CREAT. ARTS - SUM THEATRE	1,100		5,600		5,817		1,507	10,965							(22,789)	1,100
CAD941	204481	110319	45701	CREAT. ARTS - CHAMBER ENSEMBLE	-							4,038							(4,038)	-
CAD942	204484	110320	45701	CREAT. ARTS - ART GALLERY	600				2,225		41	13,327							(14,993)	600
DIA517	505002	190104	48500	SMITH FINE ARTS, ODD YEAR	80,000						-	80,000								80,000
DLA912	204170	190170	15500	RAINBOW DANCE	14,231				10,000	1,500	1,231	1,500								14,231

**WESTERN OREGON UNIVERSITY
FY2010-2011 AUXILIARY ENTERPRISES FUNDS BUDGETS
ALLOCATION SUMMARY**

FIS INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	00000 REVENUE	Unclass Salary	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies	Student Aid	Merchandise for Resale	Indirect Costs	Capital Outlay/ Depreciation	Transfer In Incidental Fee Resources	Transfer Out Incidental Fee Resources	TOTAL EXP	
						(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)		(+)
						Acct 10103	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 50000	Acct 60000	Acct 70000	Accts 40000/ 80000 - 89999	Acct 91105	Acct 92105		
AUXILIARY ENTERPRISES (100000 - 199999) FUNDS																					
DOS923	403000	110090	45701	DISABILITY SERVICES INTERPRETERS									27,794					(27,794)		-	
DOS945	400600	110130	45701	CAMPUS RECREATION	12,000	39,979		2,901		52,200		25,070	36,260					(161,022)		(4,612)	
DOS951	400605	110140	45701	CAMPUS POOL	55,000	16,254	3,000		39,000			13,086	6,230					2,500		80,070	
DOS956	400600	110135	45701	CAMPUS RECREATION - SUMMER	-	8,189		178		4,039		4,659	5,242					(24,266)		(1,959)	
GEN951	917200	199999	48500	ACADEMIC YEAR INCIDENTAL FEES	3,248,747														3,248,747	3,248,747	
GFA962	901300	190152	48500	LIBRARY VENDING INCOME	12,000								7,200		2,300				2,500	12,000	
GFA964	901300	190151	48500	GENERAL VENDING INCOME	31,000								2,000						29,000	31,000	
MED911	406510	110050	45701	OFFICE OF STUDENT MEDIA	-								11,705						-	11,705	
MED912	406550	110050	45701	NORTHWEST PASSAGE	-				3,920			80	4,676						(8,208)	468	
MED913	406520	110050	45701	WESTERN JOURNAL	10,000				45,229			905	34,061						(62,952)	17,243	
MED915	406515	110050	45701	KWOU STUDENT RADIO	9,500				1,746			36	2,636						(4,418)	-	
MED917	406560	110050	45701	MEDIA BOARD	-	18,000						11,580	5,659						(35,239)	-	
OUR901	405110	101001	45001	OFFICE OF UNIVERSITY RESIDENCES	6,296,368	349,212	7,900	68,358	1,705	181,910		271,113	2,591,071							2,684,065	6,155,334
OUR902	405120	101001	45001	RES HALL PROG & TRNG									40,000							40,000	
OUR903	405130	101001	45001	RES HALL ASSOC	12,500					21,665		899	21,250							43,814	
OUR919	405150	101012	45001	RESIDENCE HALL VENDING	25,000								23,000							23,000	
PRE921	101300	101001	61010	PRESIDENT CATERING SERVICES									5,000							5,000	
SHC901	404100	130002	46500	STUDENT HEALTH FEES	2,233,243														-	-	
SHC904	404100	130001	46500	STUDENT HEALTH & COUNSELING	283,000	373,493	3,506	326,309	8,680	8,465		412,912	1,534,720							2,668,085	
SLA907	406110	110031	45701	SUMMER SESSION EDUCATIONAL ACTIVITY	-	5,559						3,756	3,579						(11,865)	4,608	
SLA915	406110	110060	45701	STUDENT ACTIVITIES-ACADEMIC YEAR	1,200	62,145		32,472		4,007		64,026	81,742	81,742					(231,585)	5,000	99,549
SLA936	406180	110070	45701	FOCUS ON LEADERSHIP	4,296								7,076	7,076					(2,000)	12,152	
TRD915	208250	190500	15500	TR CHILD CARE	183,132	98,190	8,311			21,060		98,976	28,128						(46,440)	208,225	
WUC902	406370	110100	45501	OFFICE OF STUDENT LIFE	336,481	137,316		171,780	3,669	115,651		206,368	482,380	482,380					(715,579)	32,000	883,965
ZA1102	103411	120016	46A02	ATHLETIC ADMIN		37,716						14,983	55,409	55,409					(130,322)		
ZA1131	103411	120016	46B15	SPIRIT GROUPS		2,000						200									
ZA1502	103455	120016	46A02	ATHLETIC TRAINER									21,854								
ZA1602	103416	120016	46A02	WEIGHT ROOM									2,665						(2,665)		
ZA2234	103423	120016	46B18	IFC Athl VLB - Mbr/Due									160								
ZA2334	103433	120016	46B18	IFC Athl WSO - Mbr/Due									200								
ZA2402	103424	120016	46A02	X-COUNTRY-PS TR									6,785						(6,785)		
ZA2702	103429	120016	46A02	INDOOR TRACK-PS TR									16,226						(16,226)		
ZA2802	103431	120016	46A02	OUTDOOR TRACK-PS TR									9,664						(9,664)		
ZC1111	103411	120043	46A11	CONCESSIONS-GEN	2,000								1,000							1,000	
ZD4202	103430	120019	46A02	DANCE	2,000								4,132						(2,132)		
ZH4102	103432	120013	46A02	CHEERLEADING									5,139						(5,139)		
ZI2102	103422	120014	46A02	FOOTBALL									229,796						(229,796)		
ZI2202	103423	120014	46A02	VOLLEYBALL									68,024						(68,024)		
ZI2302	103433	120014	46A02	WOMEN'S SOCCER									61,374						(61,374)		
ZI2402	103424	120014	46A02	CROSS COUNTRY									31,731						(31,731)		
ZI2502	103425	120014	46A02	MEN'S BASKETBALL									87,159						(87,159)		
ZI2602	103426	120014	46A02	WMNS BASKETBALL									83,593						(83,593)		
ZI2702	103429	120014	46A02	INDOOR TRACK									25,402						(25,402)		
ZI2802	103431	120014	46A02	OUTDOOR TRACK									56,749						(56,749)		
ZI2902	103428	120014	46A02	BASEBALL									89,265						(89,265)		
ZI3002	103427	120014	46A02	SOFTBALL									61,605						(61,605)		
ZL1106	103411	120050	46A06	GEN ADMIN-LOTTERY	450,000	84,240						34,617	8,062	320,000						3,298	
ZL1535	103455	120050	46B19	ATHLETIC TRAINER-LOTTERY									2,878						(2,878)		
ZL1734	103442	120050	46B18	LOTTERY SERVICES									320						(320)		
ZN2209	103423	120045	46A09	VOLLEYBALL-NATL TR	6,000								6,000								
ZN2409	103424	120045	46A09	X-COUNTRY-NATL TR									3,500						(3,500)		

**WESTERN OREGON UNIVERSITY
FY2010-2011 AUXILIARY ENTERPRISES FUNDS BUDGETS
ALLOCATION SUMMARY**

FIS INDEX	FIS ORGN	FIS FUND	PROG	DEPT NAME	00000 REVENUE	Unclass Salary	Academic Pay	Classified Salary	Classified Pay	Student Pay	Graduate Assist Pay	Other Payroll Exp OPE	Services and Supplies	Student Aid	Merchandise for Resale	Indirect Costs	Capital Outlay/ Depreciation	Transfer In Incidental Fee Resources	Transfer Out Incidental Fee Resources	TOTAL EXP
						(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	(+)	
						Acct 10103	Acct 10201	Acct 10301	Acct 10400	Acct 10501	Acct 10600	Acct 109xx	Acct 20000	Acct 50000	Acct 60000	Acct 70000	Accts 40000/ 80000 - 89999	Acct 91105	Acct 92105	
AUXILIARY ENTERPRISES (100000 - 199999) FUNDS																				
ZN2709	103429	120045	46A09	INDOOR TRACK-NAT'L TR	2,400								2,900						(500)	
ZN2809	103431	120045	46A09	OUTDOOR TRACK-NAT'L TR	3,600								5,600						(2,000)	
ZN2909	103428	120045	46A09	BASEBALL-NAT'L TR	12,000								12,000							
ZP1102	103411	120017	46A02	ATH INSURANCE PREMIUM									53,300						(53,300)	
ZR2124	103422	120041	46B08	FOOTBALL-RECR									8,000						(8,000)	
ZR2224	103423	120041	46B08	VOLLEYBALL-RECR									2,400						(2,400)	
ZR2324	103433	120041	46B08	WMNS SOCCER-RECR									1,000						(1,000)	
ZR2524	103425	120041	46B08	MEN'S BSKTBALL-RECR									2,400						(2,400)	
ZR2624	103426	120041	46B08	WMNS BSKTBALL-RECR									2,400						(2,400)	
ZR2824	103431	120041	46B08	OUTDOOR TRACK-RECR									1,800						(1,800)	
ZR2924	103428	120041	46B08	BASEBAL-RECR									1,000						(1,000)	
ZR3024	103427	120041	46B08	SOFTBALL-RECR									1,000						(1,000)	
zs1104	103411	120044		Spec Proj - Admin									35,586							
zs2101	103422	120044		Spec Proj - FTB									(17,659)						(25,000)	
zs2204	103423	120044		Spec Proj - VLB									10,652							
zs2304	103433	120044		Spec Proj - WSO									5,063							
zs2503	103425	120044		Spec Proj - MBX									3,263							
zs2604	103426	120044		Spec Proj - WBX									6,292							
zs2813	103431	120044		Spec Proj -TRK									1,477							
zs2904	103428	120044		Spec Proj - BSB									6,414							
zs3004	103427	120044		Spec Proj - SFT									(10,700)							
zs3613	103436	120044		Spec Proj - FBTC	20,000								912							25,000
zs4131	103432	120044		Spec Proj - Cheer	6,750								5,000							
zs4231	103430	120044		Spec Proj - DNC	2,000								2,576							
zs4415	103434	120044		Spec Proj - OSAA									1,153							
ZT1115	103411	120042	46A15	ATHLETIC TCKTS/INC	1,759					1,700			85						(13,878)	
ZT2101	103422	120042	46A01	FOOTBALL-TCKTS/INC	45,000				270	1,930			110						30,608	
ZT2201	103423	120042	46A01	VOLLEYBALL-TCKT/INC	4,500				550	2,950			175							625
ZT2227	103423	120042	46B11	ADX VOLLBYBALL									70						(70)	
ZT2501	103425	120042	46A01	MENS BKTBALL-TCKT/INC	5,400				600	4,400			250		1,000				(850)	
ZT2601	103426	120042	46A01	WMNS BKTBALL-TCKT/INC	4,000				600	3,400			200		700				(900)	
ZT2827	103431	120042	46B11	TRACK-TCKTS/INC	3,000					100			5		3,000				(105)	
ZU2102	103422	120015	46A02	FOOTBALL-INS DED									6,396						(6,396)	
ZU2202	103423	120015	46A02	VOLLEYBALL-INS DED									640						(640)	
ZU2302	103433	120015	46A02	WMNS SOCCER-INS DED									640						(640)	
ZU2402	103424	120015	46A02	X-COUNTRY-INS DED									640						(640)	
ZU2502	103425	120015	46A02	MENS BKTBALL-INS DED									640						(640)	
ZU2602	103426	120015	46A02	WMNS BKTBALL-INS DED									640						(640)	
ZU2702	103429	120015	46A02	INDOOR TRACK-INS DED									640						(640)	
ZU2802	103431	120015	46A02	OUTDOOR TRACK-INS DED									640						(640)	
ZU2902	103428	120015	46A02	BASEBALL-INS DED									640						(640)	
ZU3002	103427	120015	46A02	SOFTBALL-INS DED									640						(640)	
ZU4102	103432	120015	46A02	INS DED PD CHEERLEADING									640						(640)	
ZV1115	103411	120046	46A15	ATHLETIC ACTIVITIES	20,000								10,000							10,000
TOTAL AUXILIARY ENTERPRISES FUNDS					20,879,805	1,447,201	33,422	1,435,828	64,414	1,127,716	-	1,890,980	8,277,229	950,186	3,134,859	(45,883)	45,392	(2,776,557)	6,188,235	21,070,708

Oregon University System
Quarterly Management Report

As of September 30, 2010
For the Fiscal Year Ended June 30, 2011

WESTERN OREGON UNIVERSITY (in thousands except enrollment)	Year-to-Date				Budget		Projections			% chg Projecto to PY Actual
	YTD Actual	YTD as a % of Projected	Prior YTD as % of PY Actual	% chg Current/ Prior/ YTD	Prior Yr. Actual	Adjusted Budget	Projected 6/30/2011	Variance from Adj. Budget	Chg since Prior Report	
EDUCATION & GENERAL - LIMITED										
State General Fund	5,272	38%	33%	-7%	16,944	14,014	14,014	0	0	-17%
Recovery Act Fund	0	0%	0%	n/a	1,835	2,266	2,266	0	0	23%
Tuition & Resource Fees, net of Remissions	12,421	38%	38%	15%	28,401	32,745	32,745	0	0	15%
Other	854	30%	23%	6%	3,425	2,852	2,852	0	0	-17%
Transfers In	0				12	120	120	0	0	900%
Total Revenues & Transfers In	18,547	36%	34%	8%	50,617	51,997	51,997	0	0	3%
Personnel Services	(6,601)	15%	16%	0%	(41,993)	(44,483)	(44,483)	0	0	6%
Supplies & Services	(1,276)	20%	18%	32%	(5,295)	(6,376)	(6,376)	0	0	20%
Capital Outlay	(80)	20%	4%	90%	(1,081)	(406)	(406)	0	0	-62%
Transfers Out	0				0	0	0	0	0	n/a
Total Expenditures & Transfers Out	(7,957)	16%	16%	4%	(48,369)	(51,265)	(51,265)	0	0	6%
Net from Operations and Transfers	10,590				2,248	732	732	0	0	
Fund Additions/(Deductions)	0				0	0	0	0	0	
Change in Fund Balance	10,590				2,248	732	732	0	0	
Beginning Fund Balance	8,431				6,183	8,431	8,431	0	0	
Ending Fund Balance	19,021				8,431	9,163	9,163	0	0	9%
% Operating Revenues					16.7%	17.6%	17.6%			6%
Student FTE Enrollment (Summer term only)	339	6%	6%	11%	4,891	5,233	5,233	0	0	7%
AUXILIARY ENTERPRISES										
Total Revenues	4,189	20%	19%	13%	19,940	20,866	20,866	0	0	5%
Expenditures & Net Transfers (Excl. Depr. Exp.)	(3,522)	17%	17%	8%	(18,716)	(21,083)	(21,083)	0	0	13%
Net from Operations and Transfers	667				1,224	(217)	(217)	0	0	
Additions/(Deductions) to Unrestricted Net Assets	(17)				(21)	0	0	0	0	
Change in Unrestricted Net Assets	650				1,203	(217)	(217)	0	0	
Beginning Unrestricted Net Assets	6,172				4,969	6,172	6,172	0	0	
Ending Unrestricted Net Assets	6,822				6,172	5,955	5,955	0	0	-4%
DESIGNATED OPERATIONS, SERVICE DEPARTMENTS, CLEARING FUNDS										
Total Revenues	604	25%	24%	-13%	2,914	2,430	2,430	0	0	-17%
Expenditures & Net Transfers (Excl. Depr. Exp.)	(574)	26%	34%	-30%	(2,403)	(2,214)	(2,214)	0	0	-8%
Net from Operations and Transfers	30				511	216	216	0	0	
Additions/(Deductions) to Unrestricted Net Assets	(44)				(377)	0	0	0	0	
Change in Unrestricted Net Assets	(14)				134	216	216	0	0	
Beginning Unrestricted Net Assets	640				506	640	640	0	0	
Ending Unrestricted Net Assets	626				640	856	856	0	0	34%

NOTES AND ASSUMPTIONS:

- 1 Projection based on 7% enrollment growth, approved tuition rates, continuation of WOU "Promise" and increased need based remissions including back fill of the Oregon Opportunity Grant.
- 2 Indirect cost recoveries and interest income charged to student accounts are up compared to prior year and projection. Future projections may be adjusted as timing differences are analyzed.
- 3 Transfer in planned from ISS/ESL Designated Operation.
- 4 An increases in Personnel Services expense is expected as positions are filled to support enrollment growth and SEIU step increases.
- 5 Current year combined S&S and Capital Outlay budget increased 3% for inflation. Prior year S&S and Capital Outlay budgets were reduced to meet cost reduction goals during the first quarter.
- 6 Revenue increases are due to a 4% housing rate increase and 9% additional capacity with addition of Live-Learn Hall. Expenditures include debt service on bonds for new live/learn residences.
- 7 Reductions in current year non-credit extended campus and decreased ESL enrollment.

THIS REPORT AVAILABLE AT www.wou.edu/admin/budget

WESTERN OREGON UNIVERSITY

2010-11 Western Promise Academic Year Tuition and Required Fees Per Term "BAS10" - Fall 2010

Credit Hours	Undergraduate Tuition Residents	FEES				Total Fees	Total Fees + Tuition Residents
		Tech-nology	Building	Incidental	Health Service		
1	141.00	0.00	23.00	70.00	(83.00)	93.00	234.00
2	277.00	0.00	25.00	70.00	(83.00)	95.00	372.00
3	413.00	0.00	27.00	70.00	(83.00)	97.00	510.00
4	549.00	0.00	29.00	105.00	(83.00)	134.00	683.00
5	685.00	0.00	31.00	105.00	(83.00)	136.00	821.00
6	821.00	0.00	33.00	105.00	160.00	298.00	1,119.00
7	957.00	0.00	35.00	157.00	160.00	352.00	1,309.00
8	1,093.00	0.00	37.00	157.00	160.00	354.00	1,447.00
9	1,229.00	0.00	39.00	157.00	160.00	356.00	1,585.00
10	1,365.00	0.00	41.00	157.00	160.00	358.00	1,723.00
11	1,501.00	0.00	43.00	157.00	160.00	360.00	1,861.00
12	1,637.00	0.00	45.00	209.00	160.00	414.00	2,051.00
13	1,773.00	0.00	45.00	209.00	160.00	414.00	2,187.00
14	1,909.00	0.00	45.00	209.00	160.00	414.00	2,323.00
15	2,045.00	0.00	45.00	209.00	160.00	414.00	2,459.00
16	2,181.00	0.00	45.00	209.00	160.00	414.00	2,595.00
17	2,317.00	0.00	45.00	209.00	160.00	414.00	2,731.00
18	2,453.00	0.00	45.00	220.00	160.00	425.00	2,878.00
<i>Each Add'l</i>							
<i>Credit Hour</i>	136.00						

Endnotes:

\$54.00 of Health Service Fee is for Health Insurance, 6 or more credit hours.

For credits 1-5, add \$83.00 if health service fee option is exercised.

A \$205 one-time matriculation fee is assessed on all new and transfer undergraduate students.

Qualified tuition and fees do not include student health and insurance fees for Tax Relief Act reporting.

WESTERN OREGON UNIVERSITY

2010-11 Western Promise Academic Year Tuition and Required Fees Per Term "BAS09" - Fall 2010

Credit Hours	Undergraduate Tuition Residents	FEES				Total Fees	Total Fees + Tuition Residents
		Tech-nology	Building	Incidental	Health Service		
1	130.00	0.00	23.00	73.00	(83.00)	96.00	226.00
2	255.00	0.00	25.00	73.00	(83.00)	98.00	353.00
3	380.00	0.00	27.00	73.00	(83.00)	100.00	480.00
4	505.00	0.00	29.00	110.00	(83.00)	139.00	644.00
5	630.00	0.00	31.00	110.00	(83.00)	141.00	771.00
6	755.00	0.00	33.00	110.00	160.00	303.00	1,058.00
7	880.00	0.00	35.00	165.00	160.00	360.00	1,240.00
8	1,005.00	0.00	37.00	165.00	160.00	362.00	1,367.00
9	1,130.00	0.00	39.00	165.00	160.00	364.00	1,494.00
10	1,255.00	0.00	41.00	165.00	160.00	366.00	1,621.00
11	1,380.00	0.00	43.00	165.00	160.00	368.00	1,748.00
12	1,505.00	0.00	45.00	220.00	160.00	425.00	1,930.00
13	1,630.00	0.00	45.00	220.00	160.00	425.00	2,055.00
14	1,755.00	0.00	45.00	220.00	160.00	425.00	2,180.00
15	1,880.00	0.00	45.00	220.00	160.00	425.00	2,305.00
16	2,005.00	0.00	45.00	220.00	160.00	425.00	2,430.00
17	2,130.00	0.00	45.00	220.00	160.00	425.00	2,555.00
18	2,255.00	0.00	45.00	220.00	160.00	425.00	2,680.00
<i>Each Add'l</i>							
<i>Credit Hour</i>	125.00						

Endnotes:

\$77.00 of Health Service Fee is for Health Insurance, 6 or more credit hours.

For credits 1-5, add \$83.00 if health service fee option is exercised.

A \$205 one-time matriculation fee is assessed on all new and transfer undergraduate students.

Qualified tuition and fees do not include student health and insurance fees for Tax Relief Act reporting.

WESTERN OREGON UNIVERSITY

2010-11 Western Promise Academic Year Tuition and Required Fees Per Term "BAS08" - Fall 2010

Credit Hours	Undergraduate Tuition Residents	FEES				Total Fees	Total Fees + Tuition Residents
		Tech-nology	Building	Incidental	Health Service		
1	115.00	0.00	23.00	73.00	(83.00)	96.00	211.00
2	230.00	0.00	25.00	73.00	(83.00)	98.00	328.00
3	345.00	0.00	27.00	73.00	(83.00)	100.00	445.00
4	460.00	0.00	29.00	110.00	(83.00)	139.00	599.00
5	575.00	0.00	31.00	110.00	(83.00)	141.00	716.00
6	690.00	0.00	33.00	110.00	160.00	303.00	993.00
7	805.00	0.00	35.00	165.00	160.00	360.00	1,165.00
8	920.00	0.00	37.00	165.00	160.00	362.00	1,282.00
9	1,035.00	0.00	39.00	165.00	160.00	364.00	1,399.00
10	1,150.00	0.00	41.00	165.00	160.00	366.00	1,516.00
11	1,265.00	0.00	43.00	165.00	160.00	368.00	1,633.00
12	1,380.00	0.00	45.00	220.00	160.00	425.00	1,805.00
13	1,495.00	0.00	45.00	220.00	160.00	425.00	1,920.00
14	1,610.00	0.00	45.00	220.00	160.00	425.00	2,035.00
15	1,725.00	0.00	45.00	220.00	160.00	425.00	2,150.00
16	1,840.00	0.00	45.00	220.00	160.00	425.00	2,265.00
17	1,955.00	0.00	45.00	220.00	160.00	425.00	2,380.00
18	2,070.00	0.00	45.00	220.00	160.00	425.00	2,495.00
<i>Each Add'l Credit Hour</i>	115.00						
Endnotes:							
\$77.00 of Health Service Fee is for Health Insurance, 6 or more credit hours.							
For credits 1-5, add \$83.00 if health service fee option is exercised.							
A \$205 one-time matriculation fee is assessed on all new and transfer undergraduate students.							
Qualified tuition and fees do not include student health and insurance fees for Tax Relief Act reporting.							

WESTERN OREGON UNIVERSITY

2010-11 Western Promise Academic Year Tuition and Required Fees Per Term "BAS07" - Fall 2010

Credit Hours	Undergraduate Tuition Residents	FEES				Total Fees	Total Fees + Tuition Residents
		Tech-nology	Building	Incidental	Health Service		
1	105.00	21.00	23.00	73.00	(83.00)	117.00	222.00
2	210.00	26.00	25.00	73.00	(83.00)	124.00	334.00
3	315.00	31.00	27.00	73.00	(83.00)	131.00	446.00
4	420.00	36.00	29.00	110.00	(83.00)	175.00	595.00
5	525.00	41.00	31.00	110.00	(83.00)	182.00	707.00
6	630.00	46.00	33.00	110.00	160.00	349.00	979.00
7	735.00	51.00	35.00	165.00	160.00	411.00	1,146.00
8	840.00	56.00	37.00	165.00	160.00	418.00	1,258.00
9	945.00	61.00	39.00	165.00	160.00	425.00	1,370.00
10	1,050.00	66.00	41.00	165.00	160.00	432.00	1,482.00
11	1,155.00	71.00	43.00	165.00	160.00	439.00	1,594.00
12	1,260.00	76.00	45.00	220.00	160.00	501.00	1,761.00
13	1,365.00	76.00	45.00	220.00	160.00	501.00	1,866.00
14	1,470.00	76.00	45.00	220.00	160.00	501.00	1,971.00
15	1,575.00	76.00	45.00	220.00	160.00	501.00	2,076.00
16	1,680.00	76.00	45.00	220.00	160.00	501.00	2,181.00
17	1,785.00	76.00	45.00	220.00	160.00	501.00	2,286.00
18	1,890.00	76.00	45.00	220.00	160.00	501.00	2,391.00
<i>Each Add'l Credit Hour</i>	105.00						

Endnotes:

\$77.00 of Health Service Fee is for Health Insurance, 6 or more credit hours.

For credits 1-5, add \$83.00 if health service fee option is exercised.

A \$205 one-time matriculation fee is assessed on all new and transfer undergraduate students.

Qualified tuition and fees do not include student health and insurance fees for Tax Relief Act reporting.

WESTERN OREGON UNIVERSITY
2010-11 Academic Year Tuition and Required Fees - Per Term
Per Term "BASIC" - Fall 2010

Credit Hours	Undergraduate Tuition					Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	125.00	390.00	23.00	73.00	(83.00)	96.00	221.00	486.00
2	245.00	780.00	25.00	73.00	(83.00)	98.00	343.00	878.00
3	365.00	1,170.00	27.00	73.00	(83.00)	100.00	465.00	1,270.00
4	485.00	1,560.00	29.00	110.00	(83.00)	139.00	624.00	1,699.00
5	605.00	1,950.00	31.00	110.00	(83.00)	141.00	746.00	2,091.00
6	725.00	2,340.00	33.00	110.00	160.00	303.00	1,028.00	2,643.00
7	845.00	2,730.00	35.00	165.00	160.00	360.00	1,205.00	3,090.00
8	965.00	3,120.00	37.00	165.00	160.00	362.00	1,327.00	3,482.00
9	1,085.00	3,510.00	39.00	165.00	160.00	364.00	1,449.00	3,874.00
10	1,205.00	3,900.00	41.00	165.00	160.00	366.00	1,571.00	4,266.00
11	1,325.00	4,290.00	43.00	165.00	160.00	368.00	1,693.00	4,658.00
12	1,445.00	4,680.00	45.00	220.00	160.00	425.00	1,870.00	5,105.00
13	1,565.00	5,070.00	45.00	220.00	160.00	425.00	1,990.00	5,495.00
14	1,685.00	5,460.00	45.00	220.00	160.00	425.00	2,110.00	5,885.00
15	1,805.00	5,850.00	45.00	220.00	160.00	425.00	2,230.00	6,275.00
16	1,925.00	6,240.00	45.00	220.00	160.00	425.00	2,350.00	6,665.00
17	2,045.00	6,630.00	45.00	220.00	160.00	425.00	2,470.00	7,055.00
18	2,165.00	7,020.00	45.00	220.00	160.00	425.00	2,590.00	7,445.00
<i>Each Add'l Credit Hour</i>	120.00	390.00						

Endnotes:

\$77.00 of Health Service Fee is for Health Insurance, 6 or more credit hours.

For credits 1-5, add \$83.00 if health service fee option is exercised.

A \$205 one-time matriculation fee is assessed on all new and transfer undergraduate students.

Qualified tuition and fees do not include student health and insurance fees for Tax Relief Act reporting.

**WESTERN OREGON UNIVERSITY
FY2010-2011 OTHER PERSONNEL EXPENSE (OPE) DETAIL**

OPE Rates are calculated as follows:

The OPE amounts are estimated based upon the following data:

Total OPE Unclassified	\$	14,610	plus	23.75% of wages to \$106,800 then 17.55% of remaining wages
Total OPE Classified	\$	14,610	plus	23.75% of wages
OPE Unclassified Pay				20.00%
OPE Classified Pay				20.00%
OPE Student Pay				3.00%
OPE Graduate Assistants				2.00% (doesn't include fee remission)

Individual Components of the estimated OPE include:

Health Insurance PEBB				\$1,181 for five months (Latest payroll amount) and \$1,240 (+5%) for seven months per employee
Workmen's Compensation				\$2.43 per month per employee
Employee Relations Board				\$1.50 per month per SEIU employee
Medicare		1.45%		Federal Law - All Wages
Social Security		6.20%		2009 Federal Law for the first \$ 106,800
Unemployment Insurance		1.00%		Estimate based on several full time employees
SAIF		0.60%		Estimate based on several full time employees
Retirement paid (as a percent of salary)		14.50%		Composite percentage based upon reasonable reduction from 07-09 rates
2009-11 PERS T1&2		14.01%		
Rates OPSRP		14.79%		
ORP T1&2		17.89%		
ORP T3		11.89%		

OREGON UNIVERSITY SYSTEM
2010-2011 E&G RAM ALLOCATION

Summary of State Funding Based on RAM

	2009-2010	2010-2011	\$ ▲	% ▲
Cell Funding				
Undergraduate Funding	\$ 11,263,041	\$ 11,789,184	\$ 526,143	4.67%
Graduate Funding	1,763,383	1,764,438	1,055	0.06%
Total Cell Funding	13,026,424	13,553,622	527,198	4.05%
Enrollment growth from 2002-03 to 2010-11 @ 57%	64,756	112,083	47,327	73.09%
Targeted Programs				
Regional Support				
Retrenchment	218,983	227,921	8,938	4.08%
Retention & Graduation	383,220	398,862	15,642	4.08%
Underpinning	383,220	398,862	15,642	4.08%
Small School Funding				
Regional University Support Adjustment	1,972,086	2,017,487	45,401	2.30%
Regional Access	102,586	106,773	4,187	4.08%
Collaborative OUS Nursing Program	3,263	4,328	1,065	32.64%
Engineering				
ETIC Allocation	334,072	347,708	13,636	4.08%
Research				
Sponsored Research	118,287	123,115	4,828	4.08%
Faculty Salaries - Research	64,533	67,168	2,635	4.08%
Institutes/Programs				
Campus Public Service Programs	1,628	1,695	67	4.12%
Health Professions Programs (Nursing)	343,010	357,011	14,001	4.08%
DPSST Debt Service	51,183	-	(51,183)	
Central Services				
Systemwide Expenses/Programs	199,643	207,791	8,148	4.08%
Other Miscellaneous Funding				
Tuition Buydown	169,994	339,987	169,993	100.00%
Reapportionment	1,300,000	-	(1,300,000)	-100.00%
Total Targeted Programs	5,645,708	4,598,708	(1,047,000)	-18.55%
FY11 E&G Appropriations before Allotment Reductions	\$ 18,736,888	\$ 18,264,413	\$ (472,475)	-2.52%
Less E&G Allotment Reductions	-	(2,267,902)	(2,267,902)	
Total E&G Appropriations Less Reductions	\$ 18,736,888	\$ 15,996,511	\$ (2,740,377)	-14.63%
State SELP Allocation*	\$ 42,647	\$ 283,364	\$ 240,717	564.44%
Total State Appropriations	\$ 18,779,535	\$ 16,279,875	\$ (2,499,660)	-13.31%

* The purpose of the Supplemental Energy Loan Program is to promote energy conservation and renewable energy resource development.

OREGON UNIVERSITY SYSTEM
2010-2011 E&G RAM ALLOCATION

2010-11 OUS OPERATING BUDGET

ALL SOURCES

(Includes Governor's May 2010 & September 2010 allotment reductions)

	Original General Fund Appropriation	Federal Stimulus	Original General Fund Appropriation (including Federal Stimulus)	Governor's 2010 Allotment Reductions ⁴	Current General Fund Appropriation (including Federal Stimulus)	Other Funds Limited ¹	Lottery Funds Limited	Other Funds Non-Limited	Total All Funds
Education and General Program									
EOU	14,431,020	2,043,627	16,474,647	(2,054,147)	14,420,500	17,235,075	333,319	19,587,792	51,576,686
OIT	17,270,023	2,445,668	19,715,691	(2,440,285)	17,275,406	19,210,771	333,319	19,388,292	56,207,788
OSU - Corvallis	86,674,228	12,274,238	98,948,466	(12,297,214)	86,651,252	202,064,536	1,051,438	294,666,474	584,433,700
OSU-Cascades	4,303,459	609,428	4,912,887	(608,936)	4,303,951	4,217,414			8,521,365
PSU	63,635,987	9,011,713	72,647,700	(9,025,172)	63,622,528	194,404,710	836,539	208,292,572	467,156,349
SOU	14,664,474	2,076,687	16,741,161	(2,073,026)	14,668,135	27,704,071	333,319	40,809,538	83,515,063
UO	58,077,897	8,224,612	66,302,509	(8,227,804)	58,074,705	272,552,865	1,090,658	357,660,000	689,378,228
WOU	15,998,771	2,265,642	18,264,413	(2,267,902)	15,996,511	32,693,928	425,399	46,452,693	95,568,531
Reserve	3,600,193	-	3,600,193	(3,600,193)	-				-
CO	6,719,938	-	6,719,938	(841,307)	5,878,631	3,648,367		5,999,282	15,526,280
Industry Affairs/OMI/ETIC/OCKED/Other ³	5,217,070	-	5,217,070	(647,877)	4,569,193				4,569,193
Subtotal Education and General Program	290,593,060	38,951,615	329,544,675	(44,083,863)	285,460,812	773,731,737	4,403,991	992,856,643	2,056,453,183
Statewide Public Services:									
Agricultural Experiment Station	28,963,665		28,963,665	(4,428,928)	24,534,737	5,378,578		39,855,111	69,768,426
Extension Service	21,161,731		21,161,731	(3,235,909)	17,925,822	10,160,240		5,002,215	33,088,277
Forest Research Laboratory	3,155,898		3,155,898	(482,579)	2,673,319	3,704,291		10,905,200	17,282,810
Subtotal Statewide Public Services	53,281,294	-	53,281,294	(8,147,416)	45,133,878	19,243,109		55,762,526	120,139,513
2010-11 Total Operating Budget	343,874,354	38,951,615	382,825,969	(52,231,279)	330,594,690	792,974,846	4,403,991	1,048,619,169	2,176,592,696
2010-11 Debt Service	37,281,934		37,281,934	-	37,281,934		6,491,643	83,588,535	127,362,112
2010-11 Capital Construction²									
2010-11 Total Budget	381,156,288	38,951,615	420,107,903	(52,231,279)	367,876,624	792,974,846	10,895,634	1,132,207,704	2,303,954,808

1) Other Funds Limited budget includes debt service and capital improvement funded by OFL. OUS received an increase of \$44,762,227 in expenditure limitation at the June E-Board meeting.

2) Capital has historically been reflected in the first year of the biennium. Therefore, the 2009-11 Capital Budget was reflected in 2009-10 with nothing in 2010-11.

3) Excludes \$67,139 GF for HB 3093 applied baccalaureate funding eliminated in February 2010 special session.

4) Governor's May 2010 allotment reduction of \$31,617,152 and September 2010 allotment reductions of \$20,614,127

OREGON UNIVERSITY SYSTEM 2010-2011 E&G RAM ALLOCATION

OUS - 2010-11 State General Fund and Federal Stimulus Allocation by Campus

Summary of Funding (Includes Governor's May 2010 and September 2010 allotment reductions)

	EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Total					OUS
									Campuses	Operations	Other	E & G	Statewides	
1 Undergraduate Funding	8,141,053	8,423,885	44,858,482	744,723	41,641,103	9,830,191	36,412,890	11,789,184	161,841,511				161,841,511	161,841,511
2 Graduate Funding	1,084,546	48,149	28,709,670	205,134	19,765,639	1,902,472	21,951,920	1,764,438	75,431,968				75,431,968	75,431,968
3 Enrollment Funding	9,225,599	8,472,034	73,568,152	949,857	61,406,742	11,732,663	58,364,810	13,553,622	237,273,479	-	-	-	237,273,479	237,273,479
3.2 Enrollment growth from 2002-03 to 2010-11 @ 57%	139,248	80,429	1,138,757	58,814	1,025,587	(52,192)	64,787	112,083	2,567,513				2,567,513	2,567,513
	9,364,847	8,552,463	74,706,909	1,008,671	62,432,329	11,680,471	58,429,597	13,665,705	239,840,992	-	-	-	239,840,992	239,840,992
4 Targeted Programs														
5 Regional Support														
6 Retrenchment	227,921	227,921	-	151,948	-	227,921	-	227,921	1,063,632			1,063,632		1,063,632
7 Retention & Graduation	398,862	398,862	-	265,908	-	398,862	-	398,862	1,861,356			1,861,356		1,861,356
8 Underpinning	398,862	398,862	-	265,908	-	398,862	-	398,862	1,861,356			1,861,356		1,861,356
9 Regional University Funding														
10 Statewide Access	-	971,506	-	-	-	-	-	-	971,506			971,506		971,506
11 Regional University Support Adjustment	3,410,521	3,585,652	-	3,203,452	-	2,170,947	-	2,017,487	14,388,059			14,388,059		14,388,059
12 Regional Access	992,480	427,080	-	-	-	320,310	-	106,773	1,846,643			1,846,643		1,846,643
13 Collaborative OUS Nursing Program	20,192	13,179	-	-	-	36,957	-	4,328	74,656			74,656		74,656
14 Regional Funding	5,448,838	6,023,062	-	3,887,216	-	3,553,859	-	3,154,233	22,067,208			22,067,208		22,067,208
15 Engineering														
16 Industry Affairs / OMI	-	-	-	-	-	-	-	-	-		823,709	823,709		823,709
17 ETIC Allocations	211,369	651,402	9,058,449	-	3,534,296	246,476	1,362,663	347,708	15,412,363		1,456,852	16,869,215		16,869,215
18 Engineering Technology Undergraduate	-	1,499,640	-	-	-	-	-	-	1,499,640			1,499,640		1,499,640
19 Engineering Graduate	-	-	1,751,718	-	564,250	-	-	-	2,315,968			2,315,968		2,315,968
20 Engineering Funding	211,369	2,151,042	10,810,167	-	4,098,546	246,476	1,362,663	347,708	19,227,971		2,280,561	21,508,532		21,508,532
21 Research														
22 Sponsored Research	42,852	16,325	2,096,356	-	347,579	32,650	1,031,854	123,115	3,690,731			3,690,731		3,690,731
23 Faculty Salaries - Research	38,585	64,309	585,922	-	504,465	91,461	686,672	67,168	2,038,582			2,038,582		2,038,582
24 Signature Research	-	-	223,432	-	23,519	-	223,432	-	470,383		47,051	517,434		517,434
25 Research Funding	81,437	80,634	2,905,710	-	875,563	124,111	1,941,958	190,283	6,199,696		47,051	6,246,747		6,246,747
26 Institutes / Programs														
27 Campus Public Service Programs	246,803	-	1,042,069	-	873,687	110,056	925,441	1,695	3,199,751			3,199,751		3,199,751
28 Dispute Resolution	-	-	-	-	401,565	-	745,764	-	1,147,329			1,147,329		1,147,329
29 Natural Resource Institute	-	-	232,614	-	-	-	-	-	232,614			232,614		232,614
30 Oregon Solutions	-	-	-	-	1,315,702	-	-	-	1,315,702			1,315,702		1,315,702
31 Climate Center	-	-	182,334	-	-	-	-	-	182,334			182,334		182,334
32 Leadership Institute	-	-	-	-	75,906	-	-	-	75,906			75,906		75,906
33 Health Professions Programs	320,120	2,624,319	-	-	-	441,468	-	357,011	3,742,918			3,742,918		3,742,918
34 Rural Access	293,502	-	-	-	-	-	-	-	293,502			293,502		293,502
35 Vet. Med. Program	-	-	1,433,597	-	-	-	-	-	1,433,597			1,433,597		1,433,597
36 DPSST Debt Service	-	-	-	-	-	-	-	-	-			-		-
37 Veterinary Diagnostic Lab	-	-	379,529	-	-	-	-	-	379,529			379,529		379,529
38 AES	-	-	-	-	-	-	-	-	-			-	28,963,665	28,963,665
39 ES	-	-	-	-	-	-	-	-	-			-	21,161,731	21,161,731
40 FRL	-	-	-	-	-	-	-	-	-			-	3,155,898	3,155,898
41 Bldg. Maintenance / SWPs	-	-	2,069,442	-	-	-	-	-	2,069,442			2,069,442		2,069,442
42 IT Fifth Site/OCATE/Southwest Oregon/OWEN	130,721	-	2,581,999	-	675,801	-	468,913	-	3,857,434			3,857,434		3,857,434
43 Institutes / Programs Funding	991,146	2,624,319	7,921,584	-	3,342,661	551,524	2,140,118	358,706	17,930,058			17,930,058	53,281,294	71,211,352
44 Central Services														
45 Chancellor's Office Operations	-	-	-	-	-	-	-	-	-	6,719,938	445,130	7,165,068		7,165,068
46 Systemwide Expenses / Programs	107,722	107,456	1,348,402	-	649,354	270,454	1,201,106	207,791	3,892,285		2,444,328	6,336,613		6,336,613
47 Central Services Funding	107,722	107,456	1,348,402	-	649,354	270,454	1,201,106	207,791	3,892,285	6,719,938	2,889,458	13,501,681		13,501,681
48 Total Targeted Programs	6,840,512	10,986,513	22,985,863	3,887,216	8,966,124	4,746,424	6,645,845	4,258,721	69,317,218	6,719,938		81,254,226	53,281,294	134,535,520
49 Resene	-	-	-	-	-	-	-	-	-		3,600,193	3,600,193		3,600,193
50 Tuition Buydown	74,257	176,715	1,255,694	17,000	1,249,247	260,033	1,227,067	339,987	4,600,000			4,600,000		4,600,000
51 Reapportionment	195,031	-	-	-	54,233	-	-	-	249,264			249,264		249,264
52 Enrollment/Targeted Programs/Other	16,474,647	19,715,691	98,948,466	4,912,887	72,647,700	16,741,161	66,302,509	18,264,413	314,007,474	6,719,938	8,817,263	329,544,675	53,281,294	382,825,969
53 Debt Service	-	-	-	-	-	-	-	-	37,281,934			37,281,934		37,281,934
54 Total Budget	16,474,647	19,715,691	98,948,466	4,912,887	72,647,700	16,741,161	66,302,509	18,264,413	314,007,474	6,719,938	46,099,197	366,826,609	53,281,294	420,107,903
55 Less E&G allotment reductions	(2,054,147)	(2,440,285)	(12,297,214)	(608,936)	(9,025,172)	(2,073,026)	(8,227,804)	(2,267,902)	(38,994,486)	(841,307)	(4,248,070)	(44,083,863)		(44,083,863)
56 Less AES allotment reductions	-	-	-	-	-	-	-	-	-			-	(4,428,928)	(4,428,928)
57 Less ES allotment reductions	-	-	-	-	-	-	-	-	-			-	(3,235,909)	(3,235,909)
58 Less FRL allotment reductions	-	-	-	-	-	-	-	-	-			-	(482,579)	(482,579)
59 Total Budget less reductions	14,420,500	17,275,406	86,651,252	4,303,951	63,622,528	14,668,135	58,074,705	15,996,511	275,012,988	5,878,631	41,851,127	322,742,746	45,133,878	367,876,624

OREGON UNIVERSITY SYSTEM
2010-2011 E&G RAM ALLOCATION

OUS
Distribution of Systemwide Expenses / Programs
Fiscal Year 2010-11

	OSU-							CAMPUS			
	EOU	OIT	OSU	CASCADES	PSU	SOU	UO	WOU	TOTAL	CO	TOTAL
Statewide Assessments	-	-	-	-	-	-	-	-	-	2,019,043	2,019,043
Endowment Match	-	5,375	841,581	-	72,642	62,432	781,134	7,255	1,770,419	-	1,770,419
Department of Justice (DOJ) Legal Services	33,917	33,917	135,669	-	135,669	33,917	135,669	33,917	542,675	159,545	702,220
Oregon Joint Schools of Professional Business	-	-	99,444	-	149,167	65,137	99,444	-	413,192	-	413,192
Faculty Diversity	38,501	38,501	77,004	-	77,004	38,502	77,004	38,502	385,018	-	385,018
Services to Students with Disabilities	13,646	7,961	76,073	-	164,679	42,470	44,362	100,855	450,046	-	450,046
ORBIS	21,658	21,702	61,431	-	50,193	27,996	63,493	27,262	273,735	-	273,735
WICHE Dues	-	-	-	-	-	-	-	-	-	125,513	125,513
National Heritage Program	-	-	57,200	-	-	-	-	-	57,200	-	57,200
Total 2010-11 before Legislative Additions	107,722	107,456	1,348,402	-	649,354	270,454	1,201,106	207,791	3,892,285	2,304,101	6,196,386
Legislative Additions (HB 5054):											
Applied Bacclaureate (HB 3093) ¹	-	-	-	-	-	-	-	-	-	(32,898)	(32,898)
Regional Studies (SB 442)	-	-	-	-	-	-	-	-	-	102,000	102,000
Investment Manager (HB 2208)	-	-	-	-	-	-	-	-	-	71,125	71,125
Total 2010-11 with Legislative Additions	\$ 107,722	\$ 107,456	\$ 1,348,402	\$ -	\$ 649,354	\$ 270,454	\$ 1,201,106	\$ 207,791	\$ 3,892,285	\$ 2,444,328	\$ 6,336,613

¹ Biennial funding (\$67,139) was eliminated in February Special Session without a corresponding adjustment to allotment plan. Adjustment to eliminate FY 10 (\$32,898) funding was made in FY 11.

Approach to 2009-2011 Budget Allocation

2009-2011 Distribution of State General Fund:

The allocation of the 2009-2011 General Fund and Federal Stimulus budgets to the seven campuses, the Statewide Public Services, and the Chancellor's Office were made in accordance with legislative directives, Board policies, and agreed upon principles used to formulate the legislative request for 2009-2011:

Guiding Principles:

1. Compliance with the OUS Board's expectations, budget request justifications and progress toward Board's priorities;
2. Compliance with Legislative expectations and representations;
3. To the extent feasible, maintaining access to education for all qualified students;
4. Uses the Resource Allocation Model (RAM) to provide a basis for distributing General Fund support among campuses;
5. Creation of incentives to serve added Oregon students;
6. Creation of incentives to improve retention, increase graduates, and improve student success and achieve other Board goals;
7. Striving to more evenly distribute enrollment throughout the system to address capacity issues;
8. Acknowledging campus differences while striving to maintain the financial integrity of all campuses within OUS;
9. Ensuring that no institution would have fewer nominal dollars from State General Funds (prior to reductions directed by the Governor in June and September 2010) and other funds limited revenues in 2010-11 than it had in 2009-10 (Statewide Public Services at OSU excepted due to line item appropriation); and
10. In determining the campus allocations, a reserve of \$16.6 million in the State General Fund was originally withheld in 2009-2011. The reserve was approved to be used first to offset any additional cuts to the State's General Fund budget during the 2009-2011 biennium and second for incentives for retention, graduation, other Board priorities and as enrollment settle-up. In fiscal year 2009-10, \$6.7 million of this reserve was used for enrollment growth settle-up and incentives. In June 2010 the Governor cut OUS's 2009-11 General Fund allotment by \$30.8 million. The remaining reserve was eliminated to offset the reductions directed by the Governor.

III. Fundable FTE Student Enrollments

Enrollment driven funding has been calculated by multiplying fundable student FTE (as described below) times cell funding by CIP code (described in section IV). Since the 2009-11 funding was not sufficient to completely renormalize the RAM, enrollment funding was determined by segmenting enrollment into two discrete segments.

- Fundable enrollments prior to the 2002-03 freeze;
- Fundable enrollments from the frozen 2002-03 base to the projected enrollments of 2009-2011.

Fundable Student FTE in the Budget Model Include:

- Oregon residents, as defined by the Board's residency policy. This includes students in the regular (fall, winter, spring) and extended terms (fundable continuing education and summer session).
- Ph.D. students
- All Eastern Oregon University students
- Students enrolled under the part-time fee policy (as per Academic Year Fee Book)
- Students enrolled under specific reciprocity agreements
 - Oregon / Northern California community colleges
 - Institutional reciprocity / exchange agreements approved by the Chancellor's Office
 - Oregon / Washington reciprocity—no new agreement has been made since the 1997-1999 biennium; no students are currently enrolled under the old agreement
- Residence classification of armed forces personnel (per OAR 580-010-0035)
- Residence classification of members of federally recognized Oregon tribes (per OAR 580-010-0037)
- Residence classification of non-citizens (per OAR 580-010-0040)
- Staff / qualifying family members / domestic partners in accordance with staff fee policy
- Graduate teaching assistants
- Cooperating supervising teachers
- National Student Exchange students
- Senior Citizens
- WICHE graduate / professional (Law, Pharmacy, Veterinary Medicine) students

Calculation of Annual FTE for Use in the Budget Model

- Credit hours of fundable students as reported at the end of each term (note: FTE calculations are based on techniques used by OUS Institutional Research Services as verified by campuses)
- Course CIP codes (Classification of Instructional Programs) as defined by NCES (National Center for Education Statistics). Annual FTE is determined as follows:
 - Undergraduate = 45 credit hours
 - Master's and professional = 36 credit hours
 - Doctoral = 27 credit hours
- Categorized by level of student
 - Freshman/sophomore and non-admitted undergraduate status equates to lower division undergraduate
 - Junior/senior and post-baccalaureate non-graduate status equates to upper division undergraduate
 - Master's degree students and non-admitted graduates
 - Ph.D. students
 - Separate student counts for Law, Veterinary Medicine, and Pharmacy

FTE Funding for Undergraduate, Professional, & Graduate Programs

Cell funding used to calculate the discrete segments mentioned previously for 2010-11 is based upon the following assumptions:

- All segments use the cell value discounted at 54.3% as shown in Section IV. In the first segment, fundable FTE is capped to the 2002-03 graduate FTE at the lesser of 2000-01 or 2002-03 actual FTE. A special allowance was made in a prior biennium for Pharmacy and Education Master's students. Pharmacy was capped at 268 per an agreement between the Chancellor's Office and OSU. An additional 200 FTE were added for Education Master's students.
- The second segment uses the change in FTE from 2002-03 frozen levels to the actual 2010-11 enrollments. Due to the transition to full funding, only 57% of the change is recognized this biennium.

IV. Cell Funding for 2009-11 (State General Fund/Federal Stimulus)

CIP Assignment to RAM Cell Values

The RAM uses course CIP codes (Classification of Instructional Programs) as defined by NCES (National Center for Education Statistics) to assign values by discipline. Funding values are identified in 12 "cells": four levels of instruction by low, medium, and high cost. Each cell represents the average state share of cost for one FTE student. The number of FTE students in each cell drives the projected state revenue needed to fund programs.

Undergraduate Education

(Expected Individual Attainment)

Level I

Liberal Arts; English Language and Literature; Philosophy; Psychology; Mathematics; Social Sciences and History; Conservation and Renewable Resources; Area and Cultural Studies; Foreign Languages and Literature

Level II

Education; Business Management; Biological and Physical Sciences; Computing and Information Sciences; Home Economics; Interdisciplinary Studies; Protective Services; Public Administration; Library Sciences; Communications

Level III

Agricultural Business; Agricultural Sciences; Architecture; Science Technologies; Parks, Recreation, Leisure and Fitness Studies; Health Professions; Engineering and Engineering Technologies; Visual and Performing Arts

Special

Pharmacy

Graduate and Professional Education

(Master's level ability in preparation for life's work and advanced studies)

Level I

Liberal Arts and Sciences; Education; Business Management; Library Science, Psychology; Public Administration; Protective Services; Social Sciences and History; Conservation and Renewable Natural Resources; Philosophy; Area, Ethnic and Cultural Studies

Level II

Architecture; Visual and Performing Arts; English Language and Literature; Communications; Foreign Languages and Literature; Interdisciplinary Studies; Parks, Recreation, Leisure and Fitness; Home Economics; Health Professions

Level III

Agricultural Business; Agricultural Sciences; Biological and Physical Sciences; Mathematics; Computer Sciences; Engineering; Engineering-related Technologies; Science Technologies

Special

Pharmacy; Veterinary Medicine; and Law

Advanced Graduate Education**Level I**

Area, Ethnic and Cultural Studies; Conservation; Health-related Knowledge and Skills; Foreign Languages and Literature; Architecture; Engineering-related Technologies; Communications Technologies; Health Professions

Level II

Agricultural Business; Education; Home Economics; English Language and Literature; Biological and Physical Sciences; Mathematics; Parks, Recreation, Leisure and Fitness; Philosophy; Psychology; Public Administration; Social Sciences and History; Visual and Performing Arts

Level III

Computer Sciences; Engineering; Interdisciplinary Studies; Business Management

Special

Pharmacy and Veterinary Medicine

CIP levels	Freshman Sophomore	Junior Senior	Master	PhD
01 Agricultural Business	3	3	3	2
02 Agricultural Sciences	3	3	3	2
03 Conservation	1	1	1	1
04 Architecture	3	3	2	1
05 Area, Ethnic, Cultural Studies	1	1	1	1
09 Communications	2	2	2	2
10 Communications Technologies	2	2	2	1
11 Computer and Information Science	2	2	3	3
13 Education	2	2	1	2
14 Engineering	3	3	3	3
15 Engineering-Related Technology	3	3	3	1
16 Foreign Languages and Literature	1	1	2	1
19 Home Economics	2	2	2	2
22 Law and Legal Studies	4	4	4	4
23 English Language and Literature	1	1	2	2
24 Liberal Arts and Sci., Humanities	1	1	1	1
25 Library Science	2	2	1	1
26 Biological Sciences, Life Science	2	2	3	2
27 Mathematics	1	1	3	2
28 Reserve Officers Training Corps	1	1	1	1
29 Military Technologies	1	1	1	1
30 Multi/Interdisc. Studies	2	2	2	3
31 Parks, Rec., Leisure, Fitness Studies	3	3	2	2
32 Basic Skills	1	1	1	1
38 Philosophy and Religious Studies	1	1	1	2
40 Physical Sciences	2	2	3	2
41 Science Technologies	3	3	3	3
42 Psychology	1	1	1	2
43 Protective Services	2	2	1	2
44 Public Administration and Service	2	2	1	2
45 Social Sciences	1	1	1	2
50 Visual and Performing Arts	3	3	2	2
51 Health Professions, Related Science	3	3	2	1
5120 Pharmacy (broken out of CIP 51)	5	5	5	5
5124 Vet. Med. (broken out of CIP 51)	6	6	6	6
52 Business Mgmt, Admin. Service	2	2	1	3
54 History	1	1	1	2
9999 Unknown	1	1	1	1

2010-11 Cell Value Calculation Methodology

2010-11 cell values for the RAM are discounted at 54.3% for resident FTE to reflect available state funding.

CELL VALUE CALCULATION METHODOLOGY 2010-11 CELL VALUE

(Sample below based on level 1 cell value for lower division)				
Fiscal Year	Annual Inflation †	Cell Value	Cell Value Discounted	Discount Rate
<i>(due to funding shortfalls)</i>				
1997-98 (Original)	-	\$2,900	-	-
1998-99	3.0%	\$2,987	-	-
1999-00*	1.5%	\$3,155	\$2,789	87.9%
2000-01*	2.0%	\$3,340	\$2,967	87.9%
2001-02*	2.5%	\$3,424	\$2,509	73.3%
2002-03	2.5%	\$3,510	\$2,572	73.3%
2003-04	1.5%	\$3,562	\$2,565	72.0%
2004-05	1.5%	\$3,616	\$2,603	72.0%
2005-06	1.8%	\$3,681	\$2,150	58.4%
2006-07	0.0%	\$3,681	\$2,150	58.4%
2007-08	2.7%	\$3,780	\$2,414	63.9%
2008-09	2.7%	\$3,882	\$2,513	64.7%
2009-10	2.8%	\$3,992	\$2,167	54.3%
2010-11	1.5%	\$4,052	\$2,199	54.3%

*1999-2001 Tuition freeze factor added to undergraduate cell values: \$123 in 1999-2000; \$248 in 2000-2001 and thereafter. Note: in 1999-2001, the tuition freeze factor was added after inflation and discount rates were applied. For 2001-2002 forward, the tuition freeze factor is included prior to the application of inflation and applicable discount rates.

† - Annual inflation rates for the years from 1998-2006 were based on factors from Oregon Dept. of Admin. Services (DAS). CPI was used for 2007-09 at a rate of 2.7% (June 2007 CPI annual increase). FY 2010 uses a 10 year average CPI rate of 2.82%(1999-2008). FY 2011 uses an inflation factor of 1.5%.

2010-11 CELL VALUES AT 100%

	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
Level 1	\$4,052	\$5,216	\$6,597	\$12,417
Level 2	\$5,087	\$6,509	\$8,925	\$14,875
Level 3	\$7,285	\$9,872	\$12,805	\$18,755
Pharmacy	\$11,036	\$11,036	\$16,815	\$34,923
Law	-	-	\$14,098	\$12,417
Vet Med	-	-	\$49,151	-

2010-11 ESTABLISHED CELL VALUES DISCOUNTED AT 54.3%

(ENROLLMENT DRIVEN REVENUE CALCULATION FOR STATE FUNDS)

	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
Level 1	\$2,199	\$2,831	\$3,581	\$6,740
Level 2	\$2,761	\$3,533	\$4,844	\$8,074
Level 3	\$3,955	\$5,359	\$6,951	\$10,180
Pharmacy	\$5,991	\$5,991	\$9,127	\$18,957
Law	-	-	\$7,653	\$6,740
Vet Med	-	-	\$26,680	-

Glossary

Credit hour enrollment

The credit hour value of a course or courses multiplied by the number of students enrolled in the course.

Education and General funds

The portion of OUS universities' or the Chancellor's Office's budget that is devoted to instructional and support services for students and faculty, including managerial and administrative functions needed to provide the services.

Fund Balance

Fund balance is defined as the difference between the assets and liabilities of a fund. Given this definition, fund balance can be described as the available resources of the fund, which can be significantly different than cash balances due to accrual accounting.

Headcount Enrollment

Headcount enrollment represents the number of individual students enrolled in credit courses, regardless of course load. Historical enrollment has generally been expressed in terms of fall headcount. National comparisons of enrollment are most often made on the basis of fall headcount.

Lottery Funds

OUS receives lottery support to fund athletics, scholarships, and capital debt service payments. Athletics and scholarship funding is distributed 88% and 12% respectively. Distributions for athletics are required to be allocated 70% for non-revenue producing sports and at least 50% for women's athletics. Lottery funding is used to fund principal and interest debt service payments on lottery bonds from capital projects.

Nonresident

The fee status category of students who are assessed nonresident tuition.

Other Funds Limited

Other Funds Limited revenue for the operating budget is comprised principally of estimated campus tuition and fees (calculated on the basis of enrollment projections and the expenditure limitation authorized by the legislature) and indirect cost recovery on sponsored research, as well as lesser amounts of other income.

Other Funds Non-Limited

Other Funds Non-Limited revenue includes designated operations (e.g., community workshops and other self-sustaining public service and education activities), auxiliary activities such as student housing, parking and athletics, as well as sponsored programs; gifts, grants and contracts; and student financial aid programs.

Resident

The fee status category of students who are assessed resident tuition

State General Funds

State General Funds are appropriated to OUS biennially by the Legislature. The distribution of these funds to the campuses is developed in compliance with legislative budget notes and board policy. Funds are allocated through the OUS Resource Allocation Model and are split between the two fiscal years of the biennium unless otherwise requested by the campuses.

Student Full-time Equivalent (FTE)

The student full-time equivalent (FTE) translates credit into enrollment, showing how many students it would take to produce the total credit-bearing activity of a campus if each student took exactly a fulltime load. Calculation of the student full-time equivalent varies depending on the level of the student.

The full-time equivalent for an undergraduate is assumed to be 15 term credit hours (or 45 annual credit hours). For master's and professional level students, the divisor is 12 term credit hours (36 annual credit hours), and for a doctoral student, it is 9 term credit hours (27 annual credit hours).

Tuition and fee rates

The total mandatory charges assessed students for enrolling in the institution, including tuition, universal resource, building, incidental, health service, and recreation center fees. Excludes programmatic resource fees that have not been rolled into tuition.